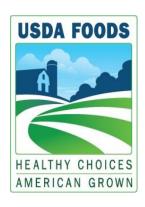
WBSCM RA Training Guide School Year 2016 - 2017 Edition

This Recipient Agency (RA) Training Guide has been developed to assist our recipients (schools and other organizations) in utilizing USDA's online ordering program – known as Web-Based Supply Chain Management, or WBSCM.

Rhode Island USDA Food Distribution Program



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Important Contact Info

Rhode Island Contacts: Dennis J. Sullivan

Phone: 401-462-5111

Email: <u>dennis.j.sullivan@doc.ri.gov</u>

Contact Dennis for all questions about USDA Foods and the USDA Foods Program in Rhode Island.

WBSCM Help Desk:

Help Desk Hours: 8:00 AM to 6:00 PM Eastern Time

Phone: 877-WBSCM-4U or 877-927-2648

Email: WBSCMhelp@ams.usda.gov

Contact the WBSCM Help Desk for any trouble you have once you log into the WBSCM system.

eAuth Help Desk:

Help Desk Hours: 8:00 AM to 8:00 PM Eastern Time

Phone: 800-457-3642

Email: <u>eAuthHelpDesk@ftc.usda.gov</u>

Contact the eAuth Help Desk only after contacting the WBSCM help desk. They can only help with trouble logging into your WBSCM account, or re-setting your username and password. The WBSCM help desk is usually able to resolve these issues as well, so try them first.

WHEN THE STATE SETS UP YOUR WBSCM ACCOUNT

YOU WILL RECEIVE THIS EMAIL - Check SPAM

----Original Message-----

From: WBSCM_USER_REGISTRATION@AMS.USDA.GOV [mailto;WBSCM_USER_REGISTRATION@AMS.USDA.GOV]

Sent: Wednesday, March 16, 2011 1:31 PM

To: Golia, Dom

Subject: Action Required: Register USDA WBSCM User Account

This email is for the individual identified in the greeting line and cannot be shared with any other user.

Dear Dom Golia,

A user account has been created for you on the United States Department of Agriculture (USDA) Web-Based Supply Chain Management (WBSCM) System. In order to access this account, you will need to obtain a username and password from the USDA eAuthentication System.

Important:

The email address appearing in the <u>To</u>: line of this message, and the <u>last</u> name of the recipient in the greeting line must be entered in <u>eAuthentication</u> registration forms. Failure to follow this procedure will result in an error message during WBSCM registration.

- 1. If you do not already have an <u>eAuthentication</u> account, please access http://www.sauth.egov.usda.gov/eauthCreateAccount.html.to_request_a_level_1_account.
- Once your <u>eAuthentication</u> account has been activated, please access the following address to complete your WBSCM registration:

 $\frac{\text{https://portal.wbscm.usda.gov/registration?action=init\&token=3e\%2BSriepBiduvQHpYof\%2Fky1NiFBzopGNCZH\%2BWBE}{\text{WJzNvAKiqn2mrOXeH7nW2AFf\%2F}}$

 Once you have completed your WBSCM registration, please use the following URL for ALL future WBSCM logins: http://www.usda.gov/wbscm

If you have any questions, please contact your user administrator.

dennis.j.sullivan@doc.ri.gov

This is an automatically generated message. Please do not reply back to this email.

Didn't Receive the Email? Check Spam or Contact Your IT Dept and ask them to make sure this email address is allowed

STEP 1

----Original Message-----

From: WBSCM_USER_REGISTRATION@AMS.USDA.GOV [mailto:WBSCM_USER_REGISTRATION@AMS.USDA.GOV]

Sent: Wednesday, March 16, 2011 1:31 PM

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1. If you do not already have an eAuthentication account, please access http://www.eauth.egov.usda.gov/eauthCreateAccount.html to request a Level 1 account.

2. Once your <u>eAuthentication</u> account has been activated, please access the following address to complete your WBSCM registration:

https://portal.wbscm.usda.gov/registration?action=init&token=3e%2BSriepBiduvQHpYof%2Fky1NiFBzopGNCZH%2BWBE WJzNvAKiqn2mrOXeH7nW2AFf%2F

 Once you have completed your WBSCM registration, please use the following URL for ALL future WBSCM logins: http://www.usda.gov/wbscm

If you have any questions, please contact your user administrator.

dennis.j.sullivan@doc.ri.gov

This is an automatically generated message. Please do not reply back to this email.

Click on this link first

Click on "Level 1 Access"







Home

About eAuthentication

Help

Contact Us

Find an LRA

Quick Links

- What is an account?
- Create an account
- ▶ Update your account

Administrator Links

 Local Registration Authority Login You are here: eAuthentication Home > Site Map

Site Map

Links to eAuthentication Services and Information

The eAuthentication Service has new web pages. Please use one of the links below to locate the service you are trying to reach.

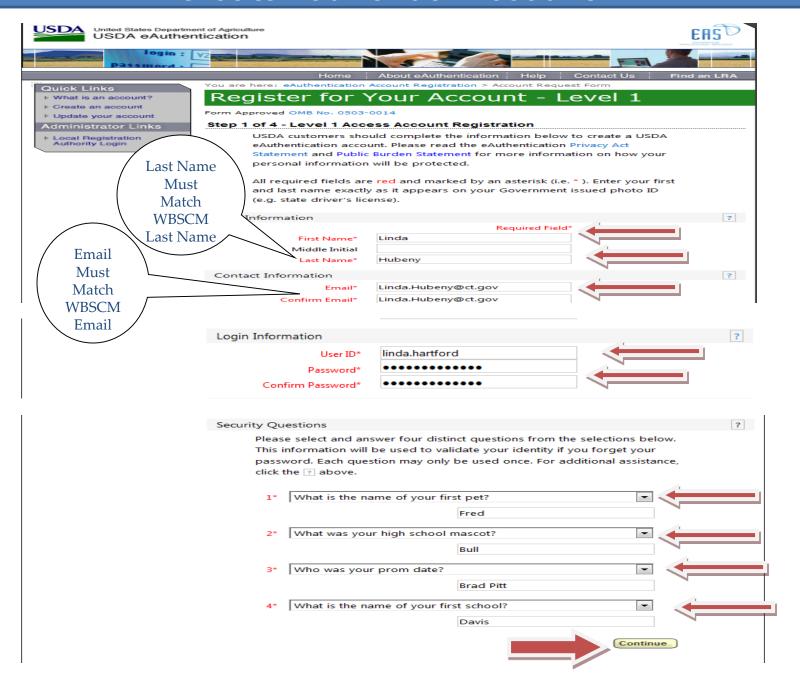
- eAuthentication Home
 - Site Map
 - Login or Update Your Account
 - Account Information
 - What is an Account?
 - Create an Account
 - □ Create a Level 1 Customer Account
 - Create a Level 2 Customer Account
 - Find an LRA
 - Find an Agency Registration Lead
 - Register an Internal Account
 - General Information
 - About eAuthentication
 - Contact Us
 - eAuthentication Help
 - Frequently Asked Questions
 - User Guides & Documentation
 - Self-Service
 - Change Password
 - Forgotten Password
 - Forgotten User ID
 - Administration Links
 - LRA Information, Training, & Login

Create your Password

Required Requirements:

- 12 24 characters long
- At least one uppercase
- At least one lowercase
- At least one number (1-9)
- At least one special character
- Passwords <u>cannot</u> be dictionary words

Create Your eAuth Account



Click "Submit" Button







Home

About eAuthentication

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Contact Us

Find an LRA

Quick Links

- What is an account?
- Create an account
- Update your account

Administrator Links

 Local Registration Authority Login

You are here: eAuthentication Account Registration > Account Request Confirmation Create an eAuthentication Account

Step 2 of 4 - Level 1 Access Account Verification

If this information is incorrect, please click the edit If the information is correct, please continue by clicking the submit button.

Verify User Information

User ID: linda.hubeny
Name: Linda Hubeny

Email: Linda.Hubeny@ct.gov

Verify Security Questions & Answers

Q: What is the name of your first pet A: Fred

Q: What was your high school mascot A: Bull

Q: Who was your prom date

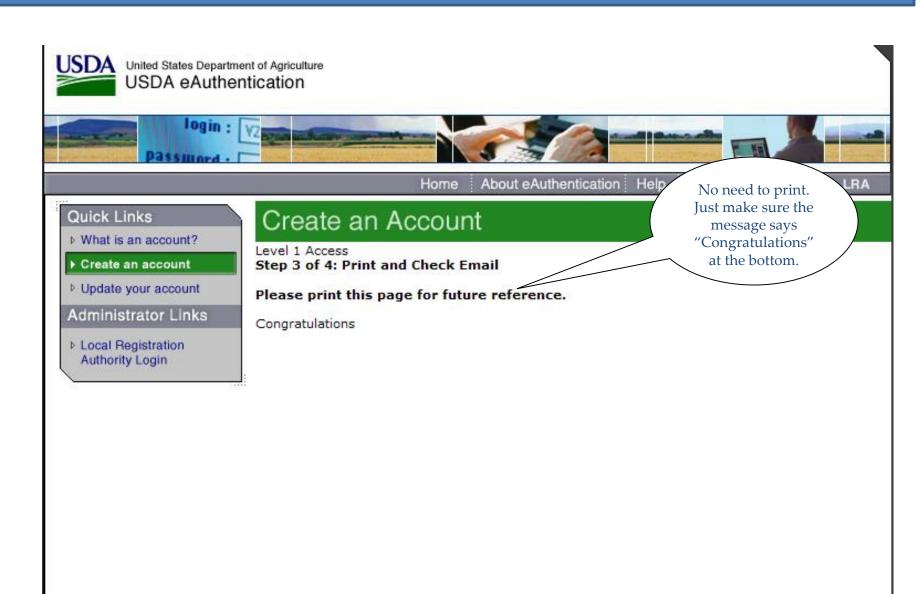
A: Brad Pitt

Q: What is the name of your first school

A: Davis



Check Your Email



You Will Receive a 2nd Email

From: eems.support@ocio.usda.gov

To: Hubeny, Linda

Cc:

Subject: eAuthentication: FYI - Instructions to Activate Your USDA Account With Level 1 Access

Didn't Receive the Email? Check Spam or Contact Your IT Dept .

/ed 8/29/2012 2:55

Step 4 of 4 - Instructions to Activate Your USDA Account with Level 1 Access

Congratulations hartford.linda, you have successfully created a USDA eAuthentication account with Level 1 access.

Before you can use your account with Level 1 access you must do the following:

- 1. Please wait approximately 10 minutes from the receipt of this email before you activate your account with Level 1 access.
- 2. Click ACTIVATE MY ACCOUNT

NOTE: If you have trouble accessing your activation link above, please copy and paste the following URL into your browser address bar:

https://www.eauth.usda.gov/registration/selfRegistrationActivation.aspx?ID=69D58B0AB73C4B65A772A3D044CEFA7F

The User ID you created is: hartford.linda

The email address you provided is: linda.hubeny@ct.gov

Please retain this information for future reference.

Once you have activated your account you will have immediate access to the USDA portals and applications that accept accounts with Level 1 access.

You can also view or update your account information by clicking on the eAuthentication USER ACCOUNT HOME link.

NOTE: If you have trouble accessing your user account home link above, please copy and paste the following URL into your browser address bar:

https://identitymanager.eems.usda.gov/iam/im/eems/ca12/index.jsp?console.tab=Home

If you need further assistance, please contact the ITS Service Desk at eAuthHelpDesk@ftc.usda.gov or call 800-457-3642.

Please include the following information in your request:

- Your first and last name
- Your eAuthentication User ID
- The URL (web address) of the website or application you were attempting to access
- · The text of any error messages and a detailed description of the problem

Thank You.

-- The USDA eAuthentication Team

Your eAuth Account Has Been Activated!







Hom

About eAuthentication

Create an eAuthentication Account

Help

Contact Us

Find an LRA

Quick Links

- ▶ What is an account?
- ▶ Create an account
- Update your account

Administrator Links

 Local Registration Authority Login

You are here: eAuthentication Account Registration > Account Activation

Step 4 of 4 - Account Activated

Your account has been activated with Level 1 Acccess Please wait 20 minutes from the time of activation before using the account.

eAuthentication Account Information:

User ID: hartford.linda

Email: linda.hubeny@ct.gov

Non-USDA Federal Employees Requesting Level 2 Access

If you are not a USDA Federal Employee and have requested Level 2 Access. You must visit a USDA service center for identity-proofing by a Local Registration Authority (LRA). Find an LRA

If you cannot find an LRA, contact the ITS Service Desk:

email: eAuthHelpDesk@ftc.usda.gov

Phone: 800-457-3642

STEP 2 - Go Back To The First Email

----Original Message-----

From: WBSCM_USER_REGISTRATION@AMS.USDA.GOV [mailto:WBSCM_USER_REGISTRATION@AMS.USDA.GOV]

Sent: Wednesday, March 16, 2011 1:31 PM

To: Golia, Dom

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1. If you do not already have an <u>eAuthentication</u> account, please access http://www.eauth.egov.usda.gov/eauthCreateAccount.html to request a level 1 account.

2. Once your eAuthentication account has been activated, please access the following address to complete your WBSCM registration:

https://portal.wbscm.usda.gov/registration?action=init&token=3e%2BSriepBiduvQHpYof%2F kylNiFBzopGNCZH%2BWBEWJzNvAKiqn2mrOXeH7nW2AFf%2F

 Once you have completed your WBSCM registration, please use the following URL for ALL future WBSCM logins: http://www.usda.gov/wbscm

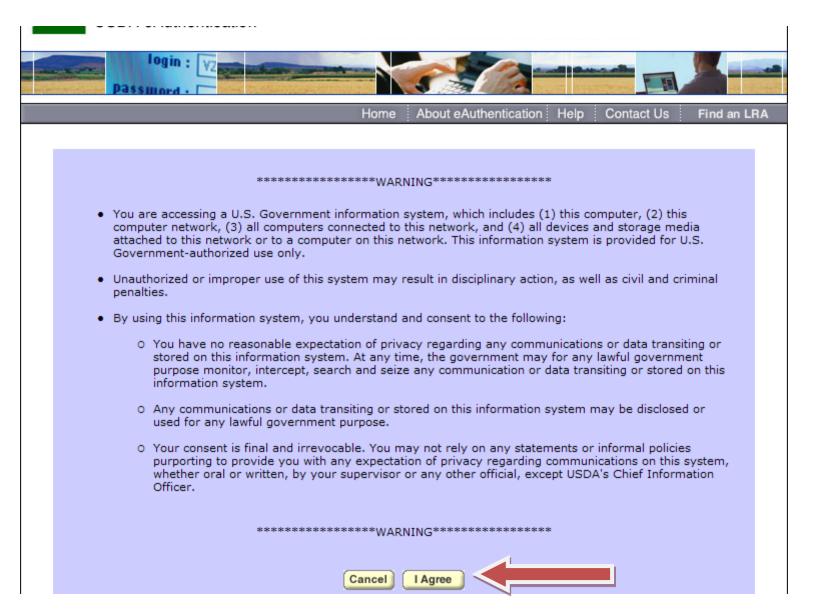
If you have any questions, please contact your user administrator.

dennis.j.sullivan@doc.ri.gov

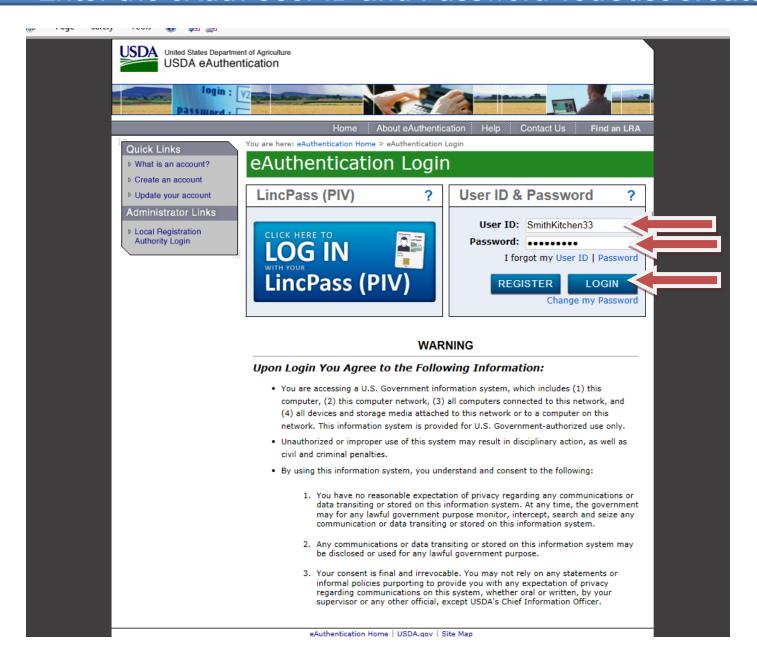
This is an automatically generated message. Please do not reply back to this email.

Now, click on the second link

Click - "I Agree"



Enter the eAuth User ID and Password You Just Created



Click "Accept" and "Submit"



WBSCM Rules of Behavior

Rules of Behavior

(Version 1.0)

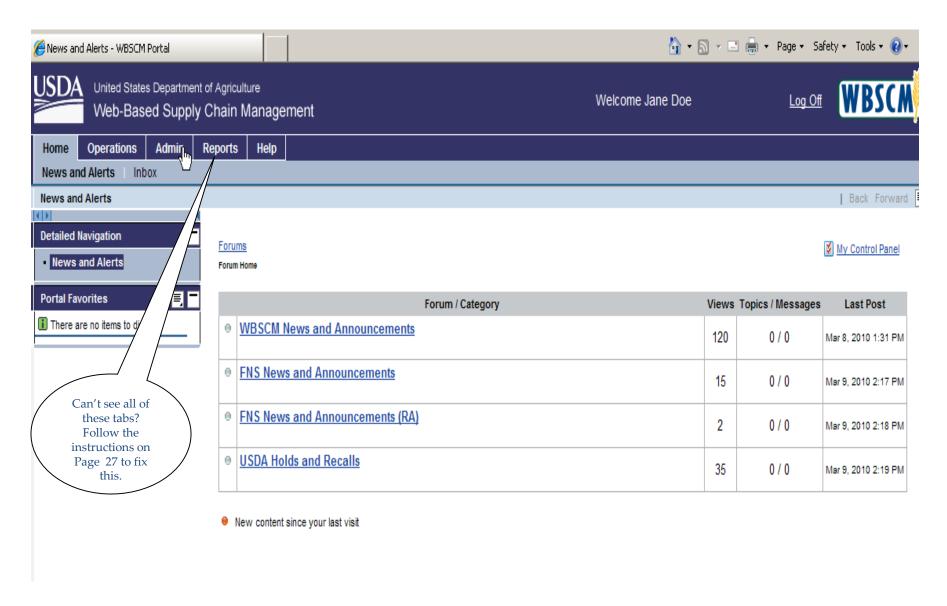
Web Based Supply Chain Management (WBSCM) participants must understand and agree to their information security responsibilities to be allowed access to the WBSCM system. WBSCM rules of behavior for all participants include, but are not limited to, the following:

1. Participants shall understand and comply with United States Department of Agriculture (USDA) policies and procedures, and with federal, state, and local laws.

3. Users shall protect their UserIDs and passwords from disclosure.

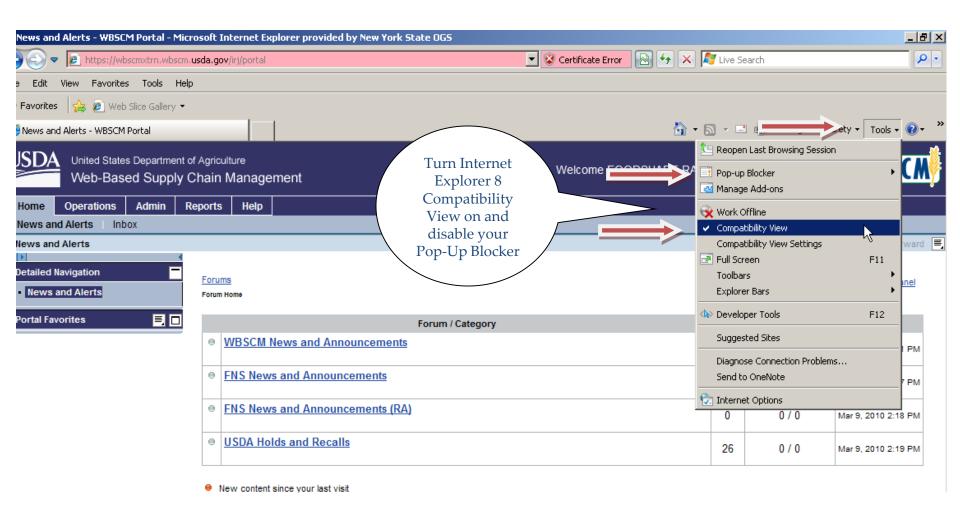


Congratulations! You've Made it into WBSCM!



MS Internet Explorer 8 or Higher Compatibility & Disable Pop-Up Blocker

First, you want to make sure your settings are correct – follow the steps on these two pages to change them.

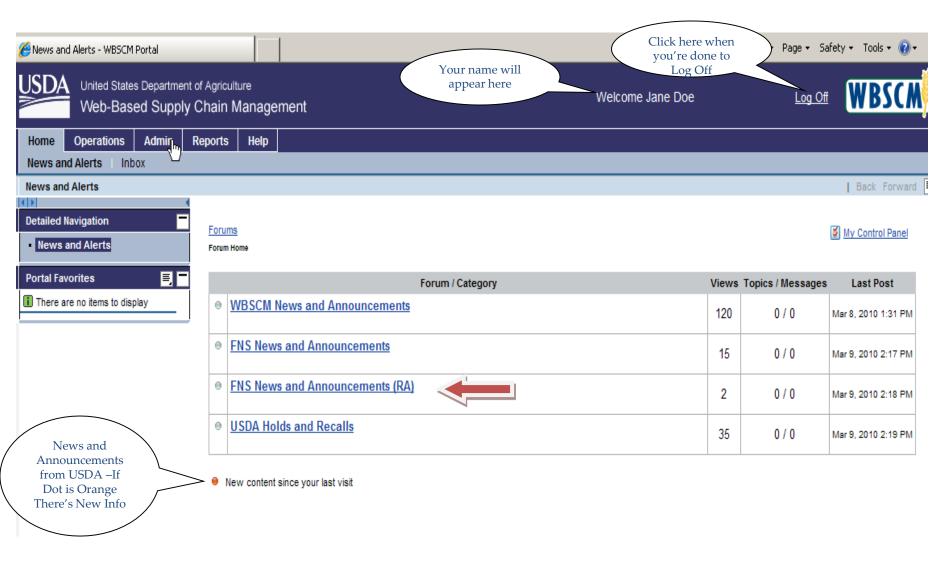


Get rid of that darn bar that doesn't let you print!

To stop the information bar from blocking file and software downloads

- Open Internet Explorer by clicking the Start button . In the search box, type
 Internet Explorer, and then, in the list of results, click Internet Explorer.
- Click the Tools button, and then click Internet Options.
- Click the Security tab, and then click Custom level.
- 4. Do one or both of the following:
 - To turn off the Information bar for ActiveX controls, scroll to the ActiveX controls and plug-ins section of the list, and then, under Automatic prompting for ActiveX controls, click Enable.
 - To turn off the Information bar for file downloads, scroll to the **Downloads** section of the list, and then, under **Automatic prompting for file** downloads, click **Enable**.
- Click OK, click Yes to confirm that you want to make the change, and then click OK again.

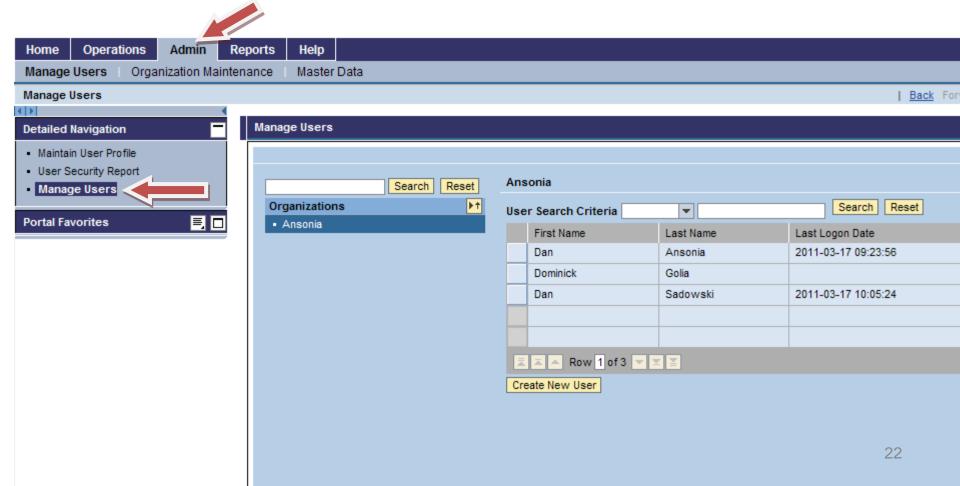
The WBSCM Home Page



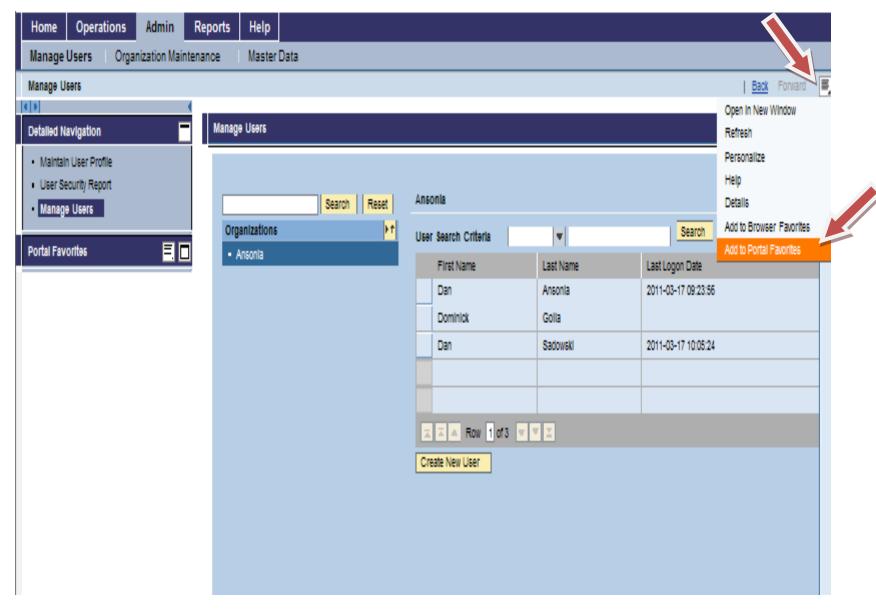
Navigating WBSCM

There are 4 tabs at the top of the WBSCM page – Home, Operations, Admin, Reports, and Help. When you click on one of these tabs, different options will appear in the "Detailed Navigation" column on the left hand side of the page. When you click on the options under the Detailed Navigation column, you will get to different areas, such as "Manage Users" or "Domestic Order Entry".

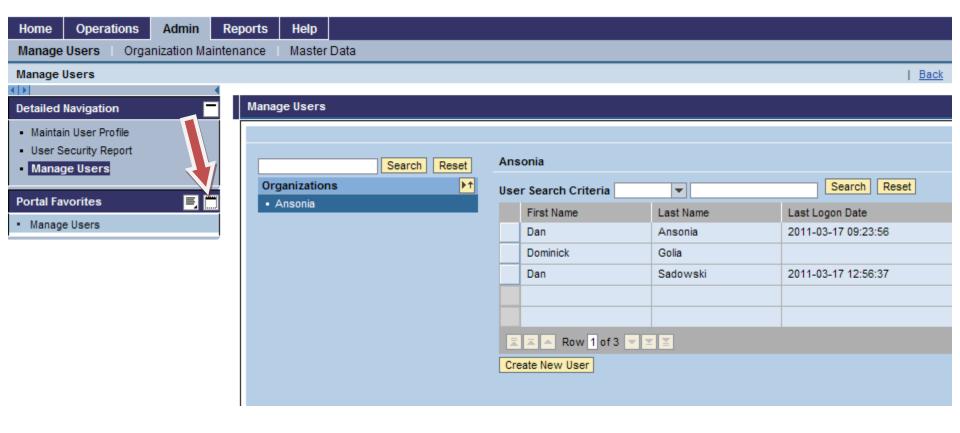
To get to these areas more quickly, you can create a "Portal Favorite" – then the link to that area will always show up in the Detailed Navigation Column, no matter where you are in WBSCM.



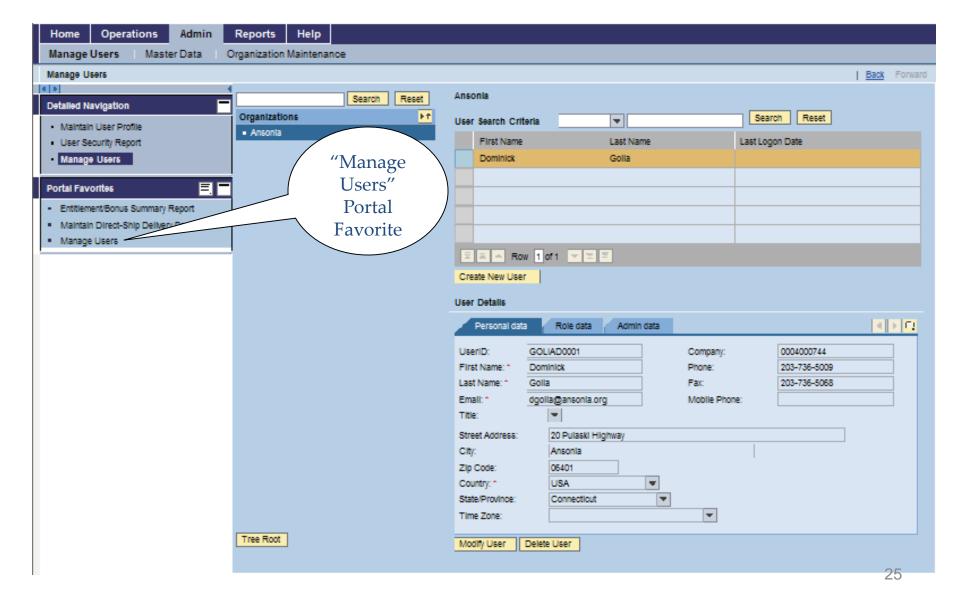
Create Portal Favorites



CLICK "Expand" Button

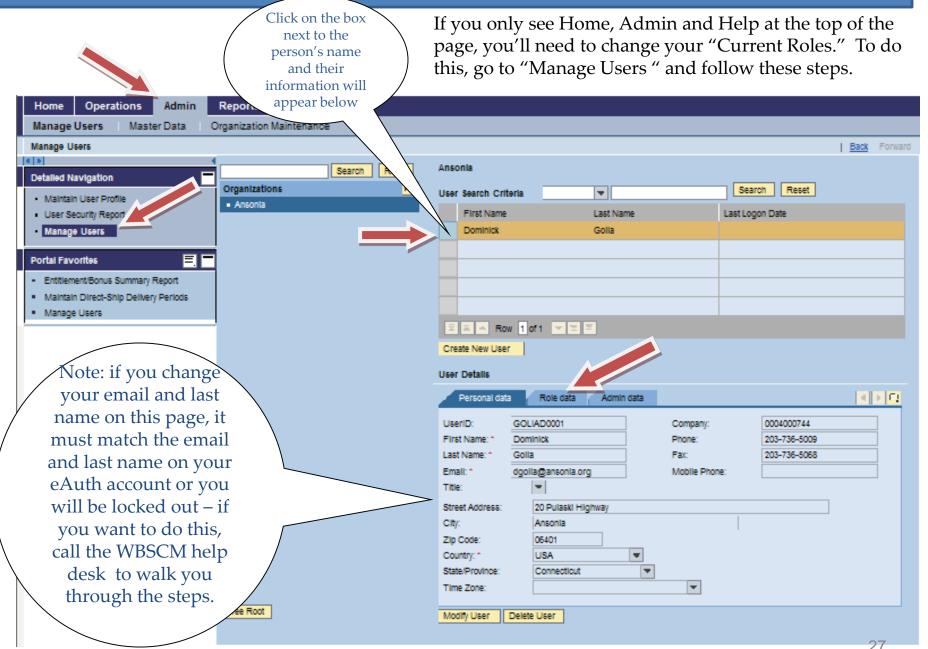


Portal Favorite Creation Completed

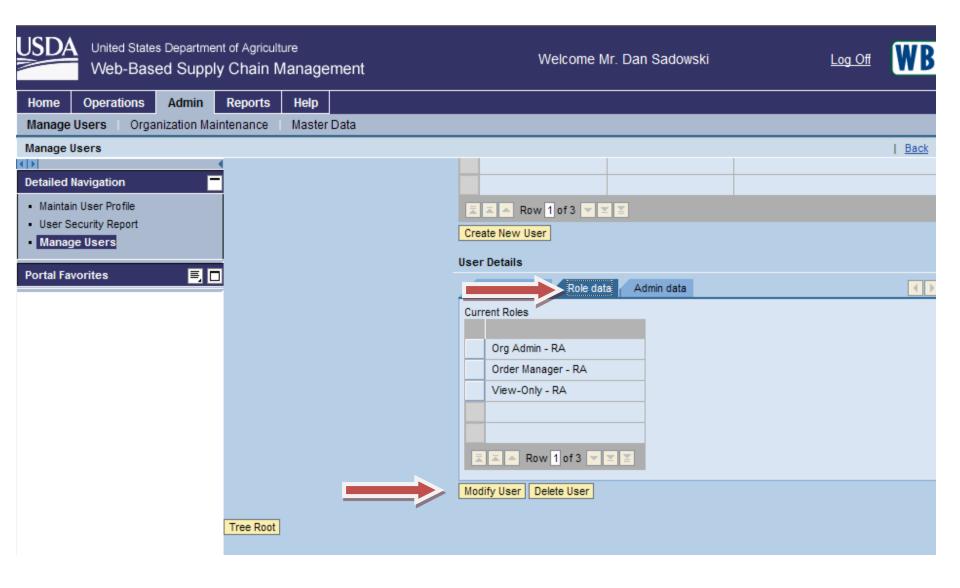


<u>Very Important – Review and Update Your User Profile</u> This Message will Appear Operations Admin After You Click Home "Update" Organization Maintenance Manage Users Master Data Maintain User Profile Back Data was saved successfully **Detailed Navigation** Update Maintain User Profile Name . User Security Report v Title: · Manage Users First name: * Dom ≣ਾ Portal Favorites Golia Last name: * · Entitlement/Bonus Summary Report Address · Maintain Direct-Ship Delivery Periods Manage Users 165 Capitol Ave. 5th Floor S House Number: Street: City: Hartford Important v Region / State: Connecticut 06106 Postal Code: Complete this USA Country: section to receive Hold/Recall Communication Announcements, Value (Number / E-mail Address) Recall Contact Preference then click Method **/** "Update" Preferred Method #3 860-555-5555 Telephone 860-555-1234 Preferred Method #2 Telephone dom.golia@ansonia.org Email address If you don't want to receive WBSCM update emails, Opt out from order change notification emails?: check this box and 26 click "update"

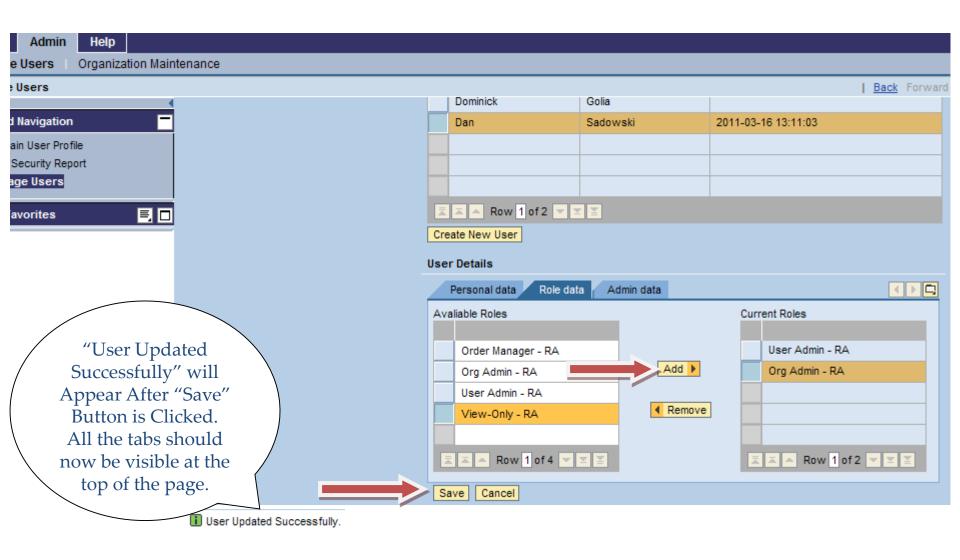
What to do if you can't see all the tabs at the top of the page:



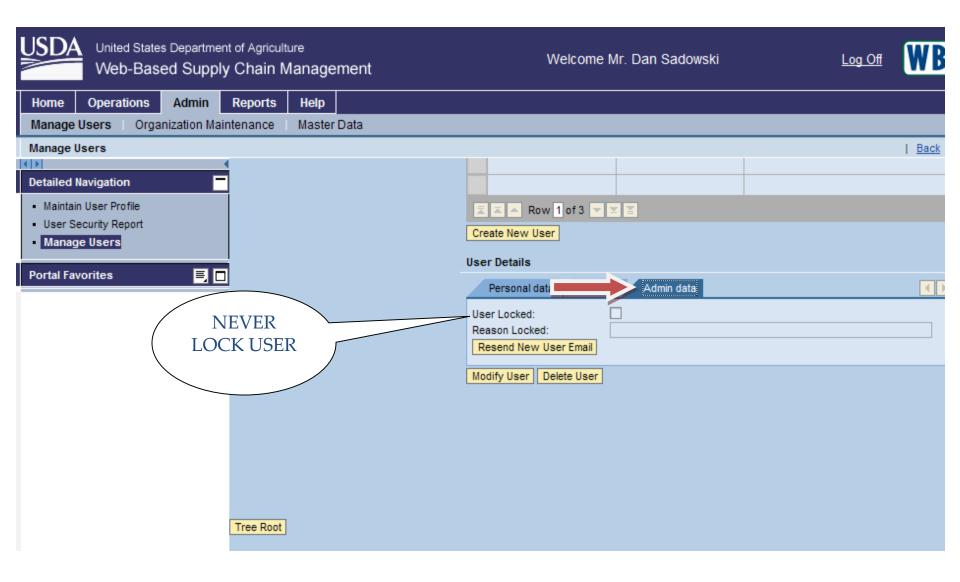
MAKING SURE ORG ADMIN & ORDER MANAGER ARE IN CURRENT ROLES



If Order Manager Isn't in "Current Roles" – Add it



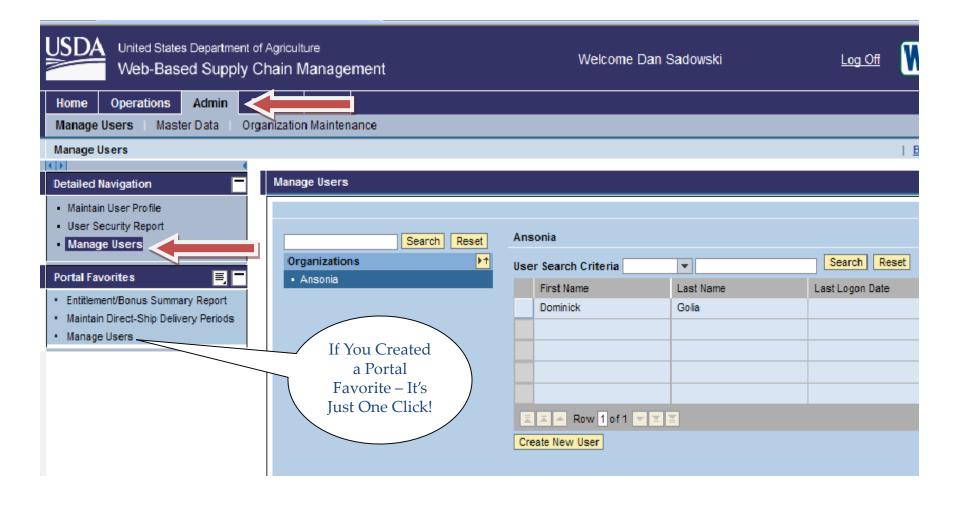
ADMIN DATA TAB



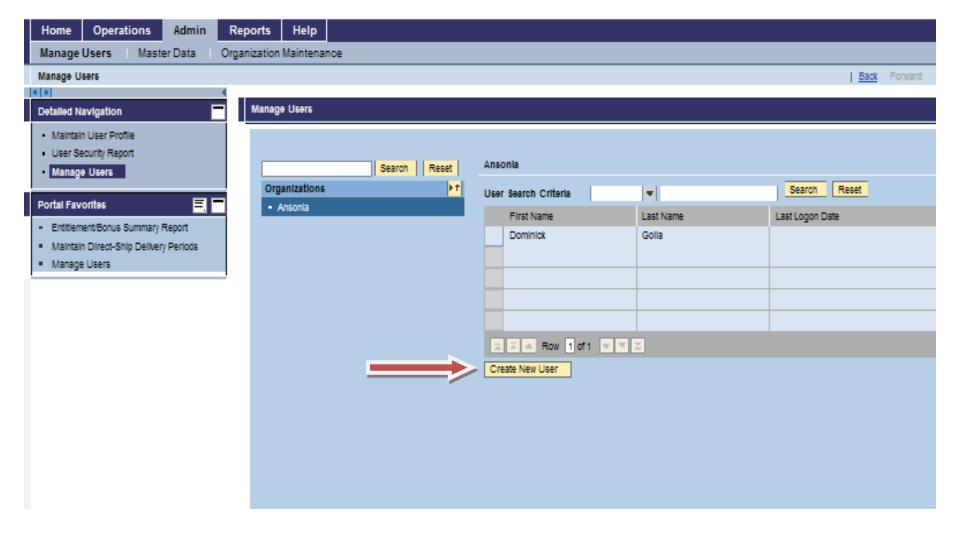
SETUP WBSCM ACCOUNTS FOR YOUR STAFF

You only need to follow these steps if you need to set up accounts for other staff at your school or organization. Otherwise, skip ahead to page 40.

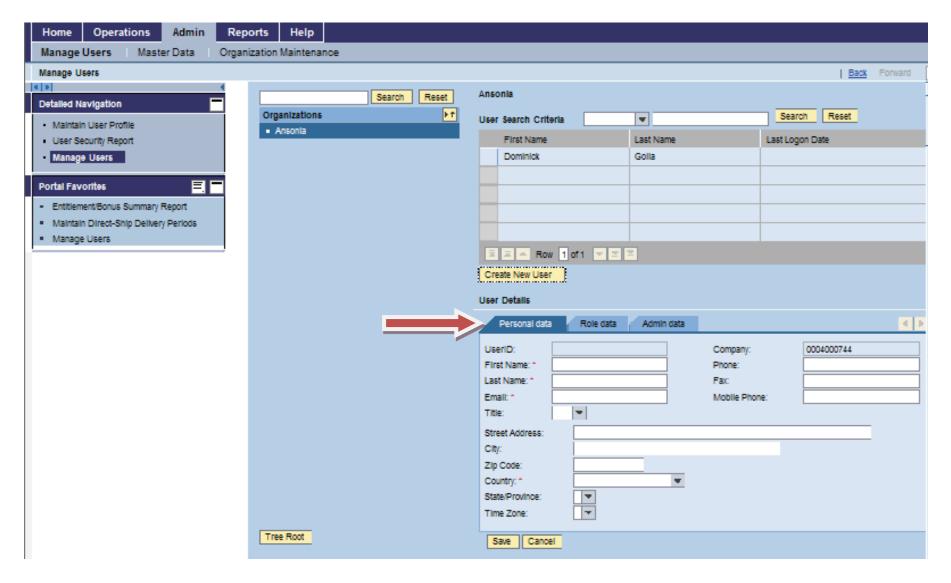
Manage Users Will Display the People that are Assigned to Your District in WBSCM



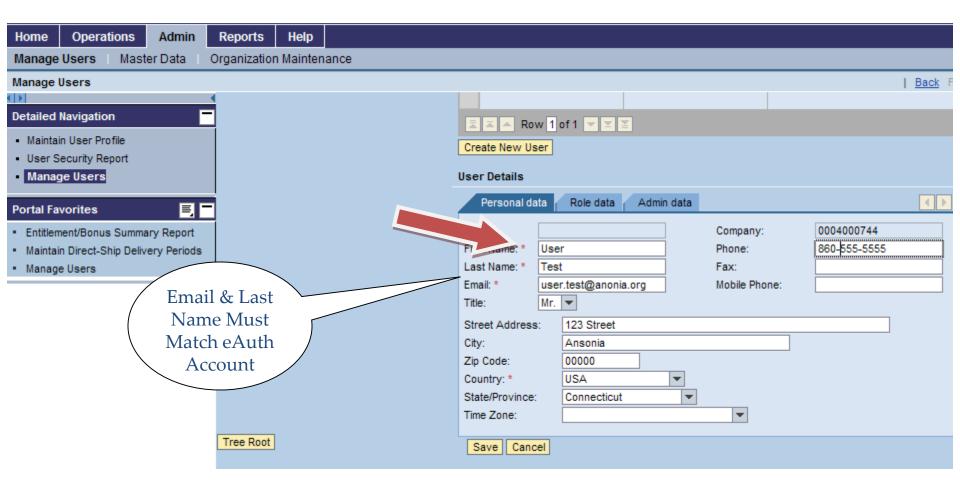
Creating a New User



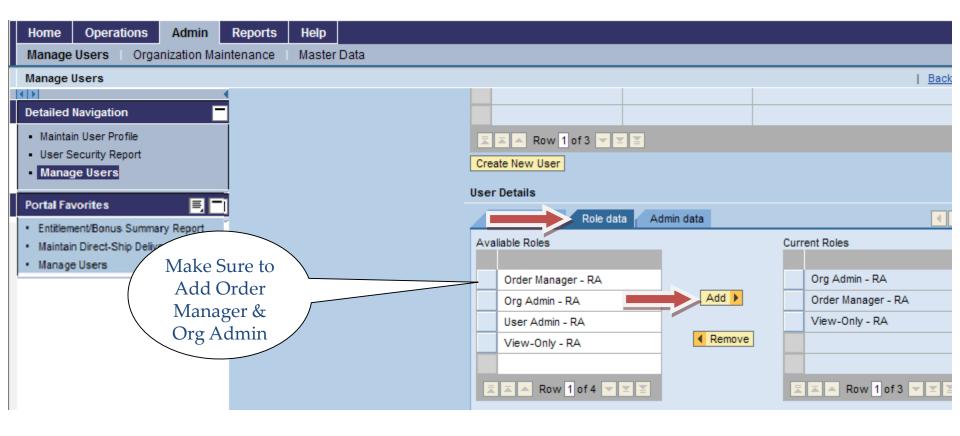
Creating a New User - Personal Data Tab



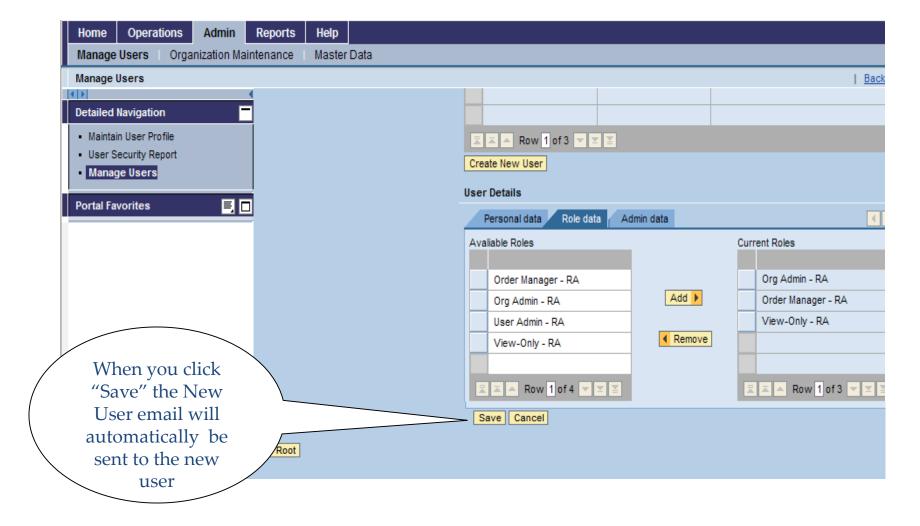
Creating a New User - Personal Data Tab



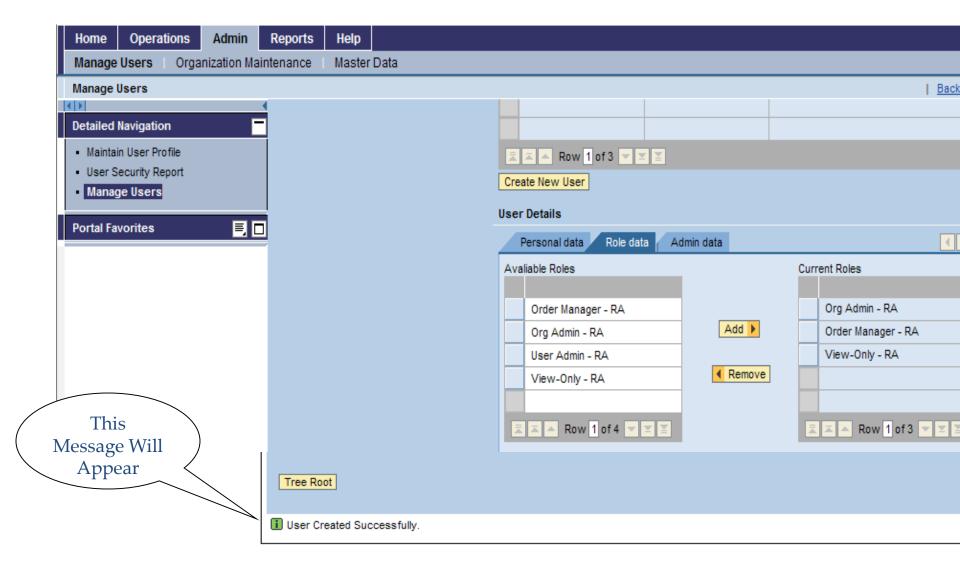
Creating a New User - Role Data Tab



Creating a New User - Save



User Created Successfully



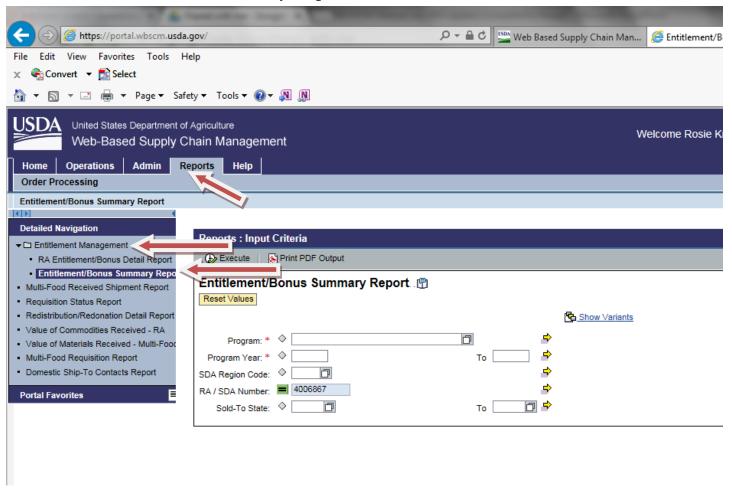
NEW USER WILL RECEIVE EMAIL

THE NEW USER WILL START AT PAGE 5

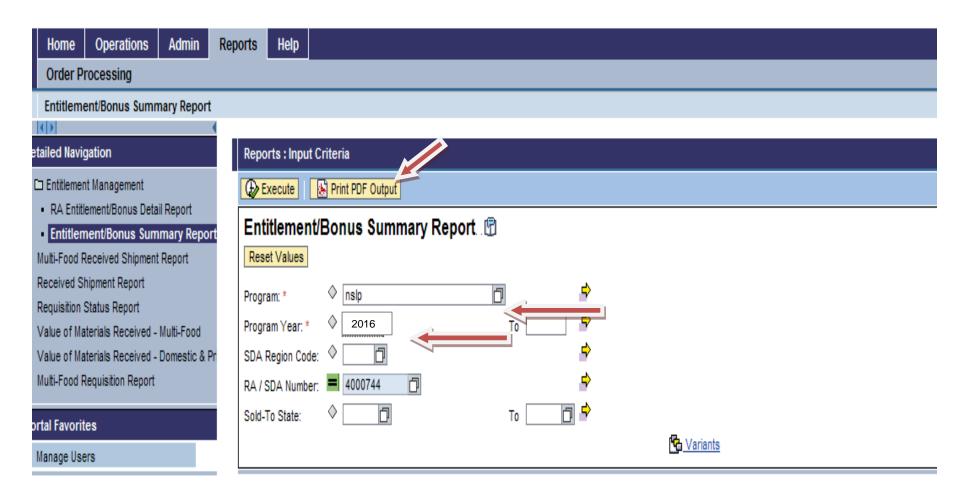
Finding Entitlement

Running an Entitlement Summary Report

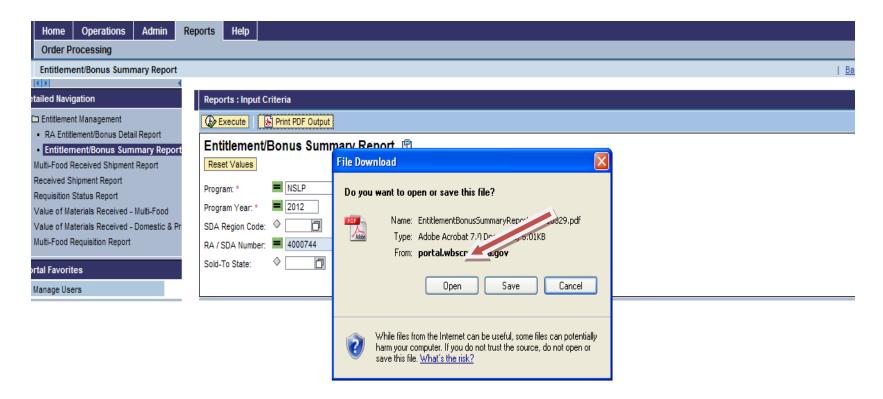
- 1. Log in to WBSCM
- 2. Click on the "Reports" tab at the top of the page
- 3. Click "Entitlement Management" in the left hand column
- 4. Click "Entitlement/Bonus Summary Report"



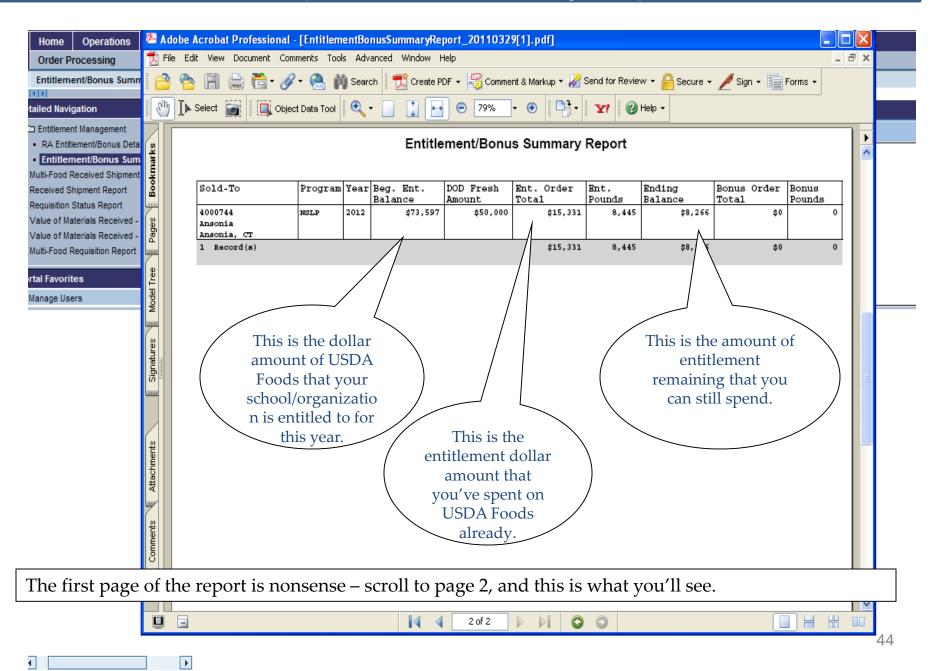
- 3. Fill in "nslp" for the Program
- 4. Fill in "2017" for the Program Year (for School Year 2016-2017)
- 5. Click "Print PDF output"



6. Click "Open"



Entitlement/Bonus Summary Report Details

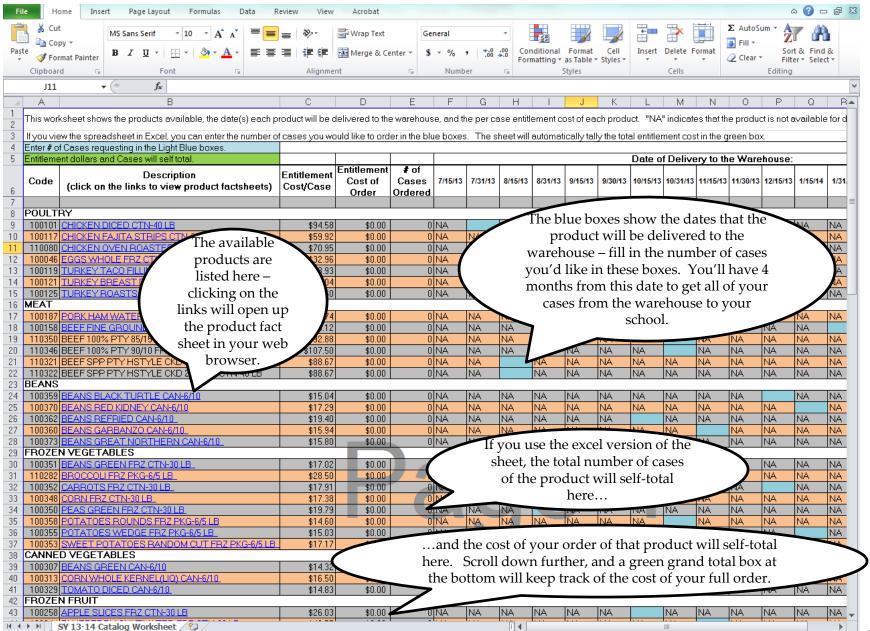


USDA Foods Catalog Worksheet

The USDA Foods Catalog Worksheet is NOT found in WBSCM. It is a spreadsheet, available in Excel and as a PDF, that the Rhode Island FDP creates each year to help schools plan their order. This spreadsheet will be emailed out to food service managers when the catalog opens each year in January or February, and it will also be available on the program website (http://.html).

													1					
4	Α	В	С	D	E	F	G	Н		J	K	L	М	N	0	P	Q	B
-	This work	sheet shows the products available, the date(s) each p	roduct will be d	lelivered to the	e warehous	e, and th	ne per ca	ase entitl	ement co	ost of ea	ch produ	ict. "NA	" indicat	es that th	e produc	ct is not a	wailable	a for d
	lf vou via	rw the spreadsheet in Excel, you can enter the number o	f cacoc you wo	uld like to erd	or in the blu	o hovoc	Thos	hoot will	automat	ically tall	utho tot	al ontitlo	mont co	et in the c	roon ho	,		
		f Cases requesting in the Light Blue boxes.	T cases you we	Julu like to oru	er iii die bid	ie noves	o. The s	neet will	automat	cany tan	y uie tot	ai enidde	ment co:	still ale <u>c</u>	lieeli bu	Λ.		
		ent dollars and Cases will self total.								Date o	f Deliv	ery to th	e Ware	house:				
Ĭ				Entitlement # of									J. J. C. C.	Unit Training St.				
	Code	Description	Entitlement	Cost of	Cases	7/15/13	7/31/13	8/15/13	8/31/13	9/15/13	9/30/13	10/15/13	10/31/13	11/15/13	11/30/13	12/15/13	1/15/14	1/31
6		(click on the links to view product factsheets)	Cost/Case	Order	Ordered													
7																		
_	POULTI																	
		CHICKEN DICED CTN-40 LB	\$94.58			NA					NA	NA		NA		NA	NA	NA
)		CHICKEN FAJITA STRIPS CTN-30 LB	\$59.92	\$0.00		NA	NA	NA		NA		NA	NA	NA	NA	NA	NA	NA
1		CHICKEN OVEN ROASTED FRZ 8 PC CTN-30 LB	\$70.95	\$0.00		NA	NA	NA	NA		NA	NA	NA	NA	NA		NA	NA
2		EGGS WHOLE FRZ CTN-6/5 LB TURKEY TACO FILLING CTN-30 LB	\$32.96	\$0.00		NA	NA NA	NA NA	N I A	NA	NA	NA NA	NA	NA NA	NA NA	NA	NA NA	NA NA
3			\$53.93	\$0.00		NA	INA		NA NA	NA NA	NA NA	NA NA	NA		NA NA	N I A	NA NA	
4 5		TURKEY BREAST DELI FRZ CTN-40 LB TURKEY ROASTS FRZ CTN-32-48 LB	\$81.04 \$79.60	\$0.00 \$0.00		NA NA	NA	NA NA		NA NA	NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
	MEAT	TURKET RUAS IS FRZ CTN-32-40 LB	\$79.60	\$0.00	Į U	INA	INA	INA	INA	INA		INA	INA	INA	INA	INA	INA	INA
7		PORK HAM WATERAD SLC FRZ PKG-8/5 LB	\$69.74	\$0.00	0	NA	NA	NA		NA	NA	NA	INA	NA	NA	NA	NA	NA
3		BEEF FINE GROUND FRZ CTN-40 LB	\$89.12	\$0.00		NA	NA	NA	NA	140	NA.	NA	NA	NA NA	NA	NA	NA NA	140
3		BEEF 100% PTY 85/15 FRZ 1.5MMA CTN-40 LB	\$92.88	\$0.00		NA	NA	NA		NA	NA	NA	140	NA	NA	NA	NA	NA
5		BEEF 100% PTY 90/10 FRZ 2.0MMA CTN-40 LB	\$107.50	\$0.00		NA	NA				NA	NA		NA	NA	NA	NA	NΑ
1		BEEF SPP PTY HSTYLE CKD 1.5MMA CTN-40 LB	\$88.67	\$0.00		NA	NA	7		NA	NA	NA	NA	NA	NA	NA	NA	NΑ
2		BEEF SPP PTY HSTYLE CKD 2.0MMA CTN-40 LB	\$88.67	\$0.00		NA	NA				NA	NA	NA	NA	NA	NA	NA	NA
3 1	BEANS																	
4	100359	BEANS BLACK TURTLE CAN-6/10	\$15.04	\$0.00		NA	NA	NA		NA	NA	NA	NA	NA	NA		NA	NA
5			\$17.29	\$0.00		NA	NA	NA		NA	NA	NA	NA	NA	NA	NA		NA
3		BEANS REFRIED CAN-6/10	\$19.40	\$0.00		NA	NA			NA	NA		NA	NA	NA	NA	NA	NA
7		BEANS GARBANZO CAN-6/10	\$15.94	\$0.00		NA	NA	NA		NA	NA	NA	NA		NA	NA	NA	NA
3		BEANS GREAT NORTHERN CAN-6/10	\$15.80	\$0.00	0	NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA
-		N VEGETABLES										4						
2		BEANS GREEN FRZ CTN-30 LB	\$17.02			NA			NA			NA		NA	NA	NA	NA	NA
		BROCCOLI FRZ PKG-6/5 LB	\$28.50	\$0.00		NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA
2		CARROTS FRZ CTN-30 LB	\$17.91	\$0.00			NA			NA	NA	NA	NA	NA	NA		NA	NA
3		CORN FRZ CTN-30 LB	\$17.38	\$0.00			NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
1		PEAS GREEN FRZ CTN-30 LB	\$19.79	\$0.00		NA NA	NA	NA	NIA	NA	NA	NA NA	NA	NA	NA	NA	NA	NA
5		POTATOES ROUNDS FRZ PKG-6/5 LB POTATOES WEDGE FRZ PKG-6/5 LB	\$14.60 \$15.03	\$0.00 \$0.00		NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA	NA NA	NA NA	NA NA	NA	NA NA
3 7		SWEET POTATOES RANDOM CUT FRZ PKG-6/5 LB	\$15.03	\$0.00		NA NA	NA	NA		NA NA	NA NA	INA	NA NA	NA NA	NA NA	NA NA	NA	NA
		D VEGETABLES	\$17.17	\$0.00	l 0	IAM	IMA	IL4W	INA	INA	INA		14A	INA	II.4W	ILAW.	INA	IMA
9		BEANS GREEN CAN-6/10	\$14.32	\$0.00	_ n	NA	NA	NA	INA	NA	NA	NA .	INA	NA .		NA	NA	NA
-	100307	DEALIG CHIEFLA CANADATA	\$14.3Z	\$ 0.00	U	144	144	144	I 4M	14/4	14/4	14/4	144	1147		144	14/4	TI AV

USDA Foods Catalog Worksheet



Entering an Order for Delivery to the Warehouse In WBSCM

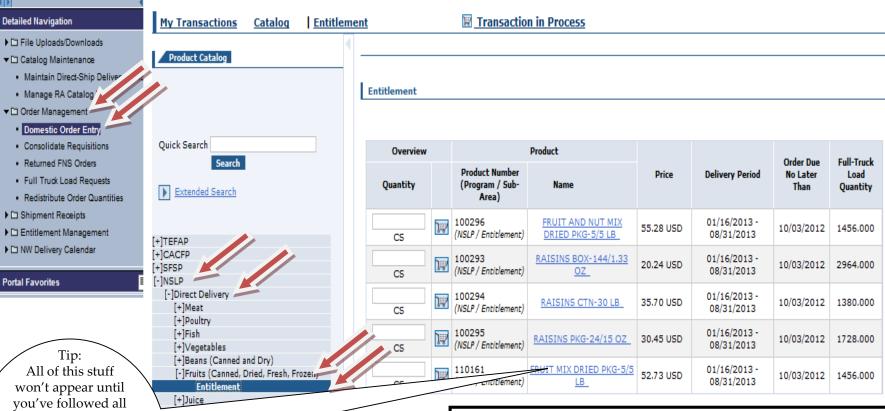
Once you have planned your order by finding your entitlement and filling out your catalog worksheet, you're ready to log back into WBSCM and place that order.

Tip: WBSCM will log you out after a few minutes of inactivity. If you are logged out while you are placing an order (you stop to answer the phone, get a drink of water, etc.), you will lose everything you've put in your cart.

Therefore, we suggest breaking your order up into multiple small orders. For example, working off your catalog worksheet, put all your frozen vegetables in your cart, and then go through the steps to page 61 (when you see the order confirmation page). Then go back to page 48 and put all your canned vegetables in your cart, etc. There is no limit on the number of separate orders you place – just as long as it all adds up to your entitlement amount (plus 5%) in the end.

Domestic Order Entry

- 1. Click the "Operations" tab at the top of the page
- 2. Under the Detailed Navigation box on the left hand side of the page, click "Order Management"
- B. Under "Order Management, click "Domestic Order Entry"



Tip:
All of this stuff
won't appear until
you've followed all
these steps. If you
see a message that
says "No Products
Found", don't
worry! You just
haven't finished
following the steps

listed here!

[+]Flour [+]Oils

[+]Peanut/Sunflower

[+]Processing Diversion

Operations Admin

Order Processing

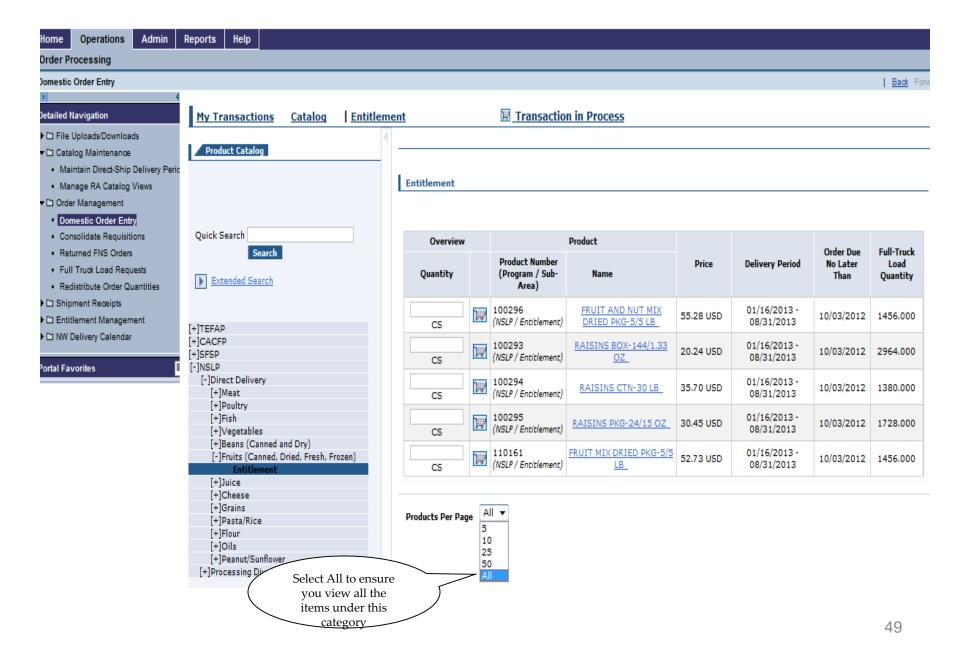
Domestic Order Entry

Repo

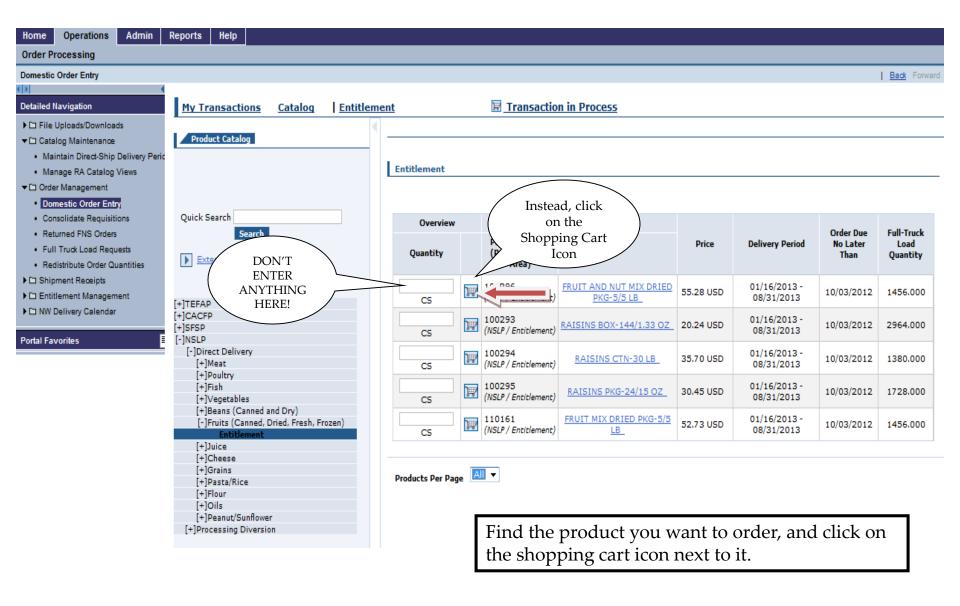
Products Per Page

- 4. In the lighter blue column, click "NSLP"
- 5. Under "NSLP", click "Direct Delivery"
- 6. Click on the product category you want
- 7. Under the product category, click "Entitlement"
- 8. Now, products should appear!

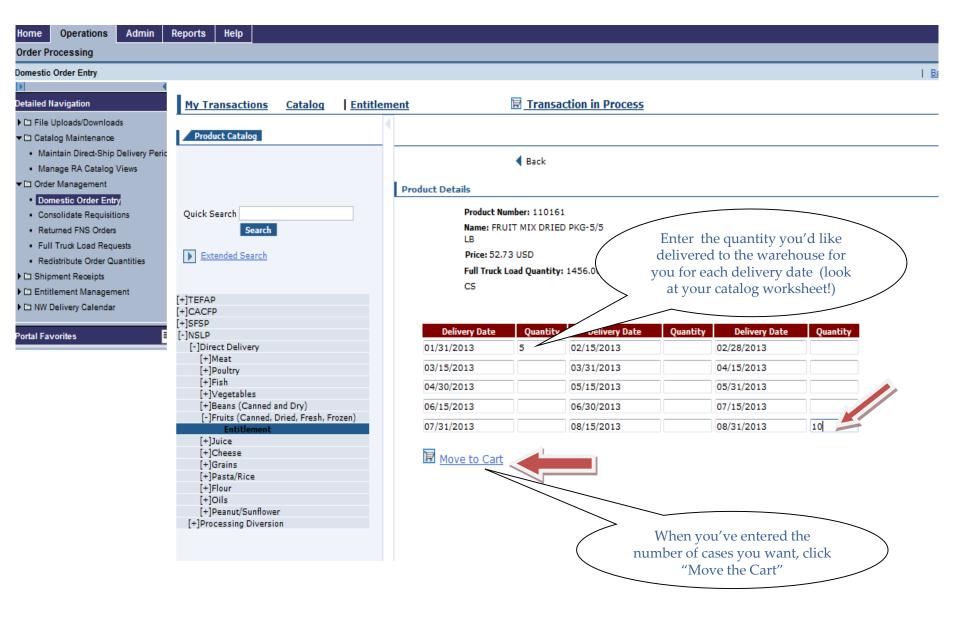
Select "All" to View All Items in the Catalog



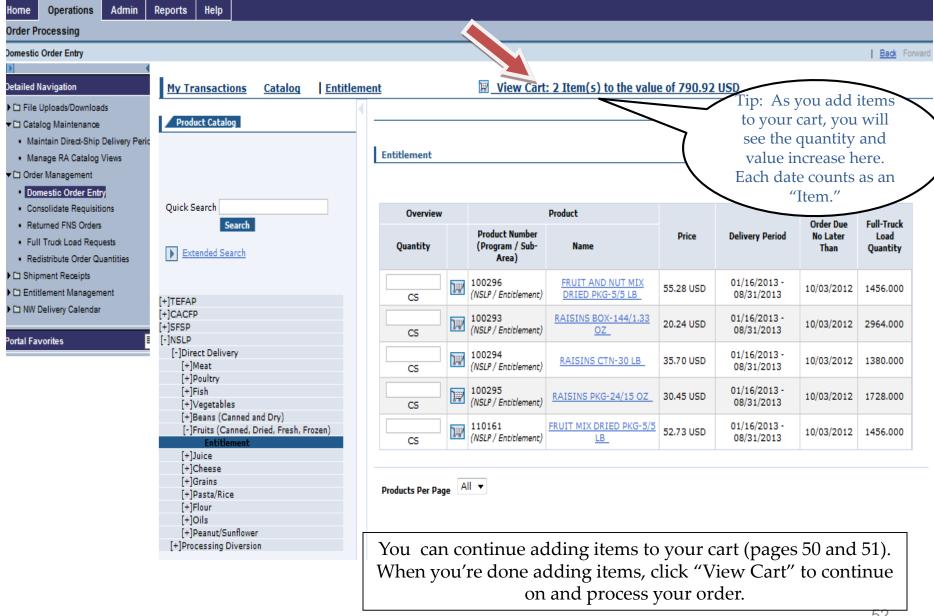
Select Shopping Cart Icon



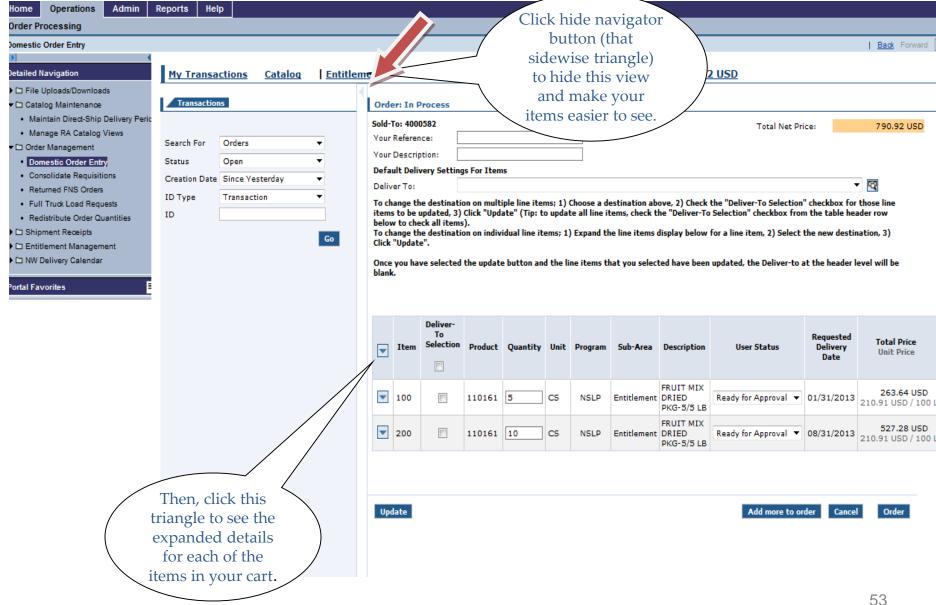
Enter Quantity & Move to Cart



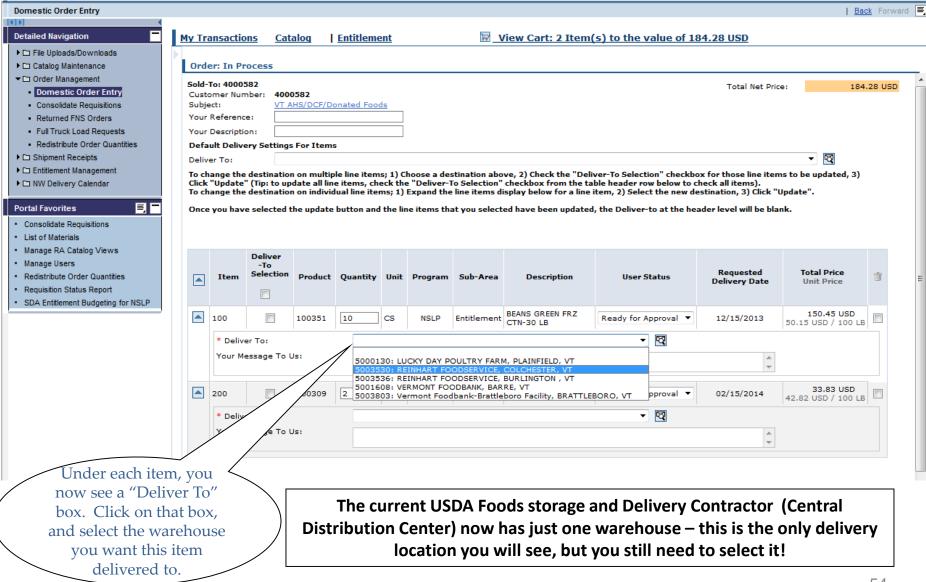
When you're ready to submit your Order



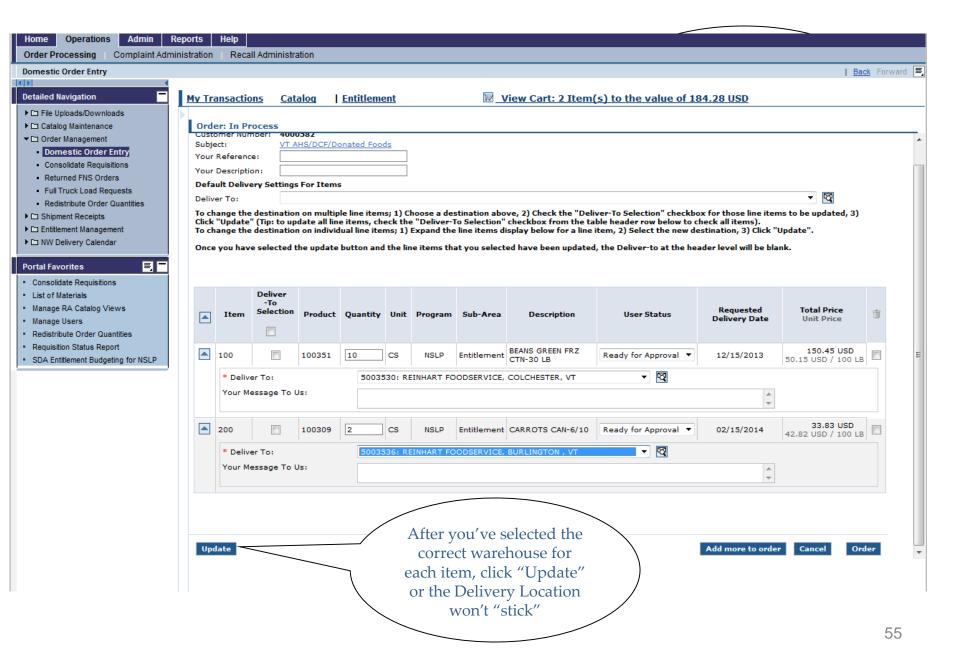
To Expand the View



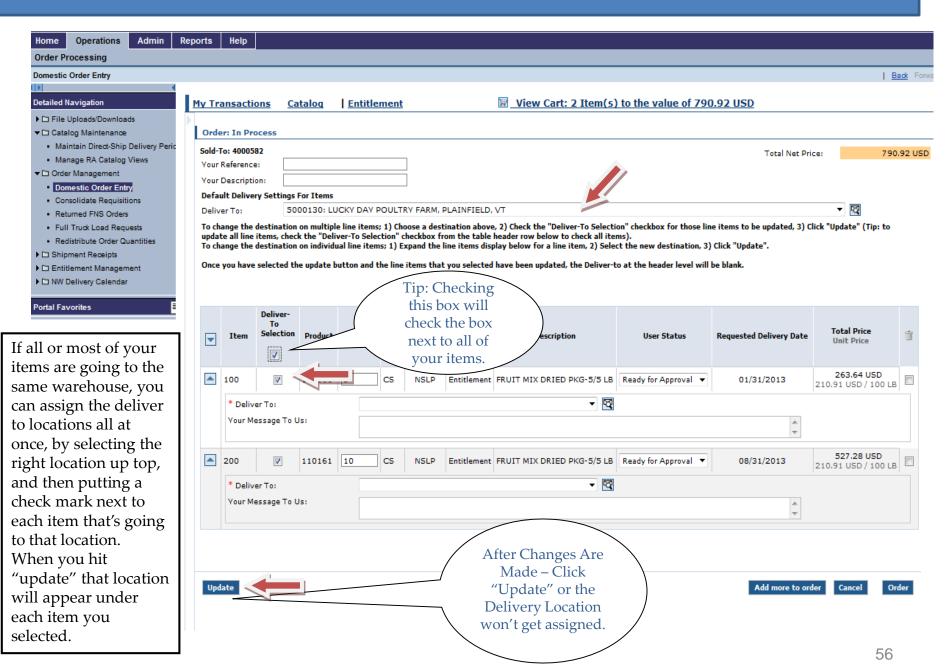
Changing Deliver To Location



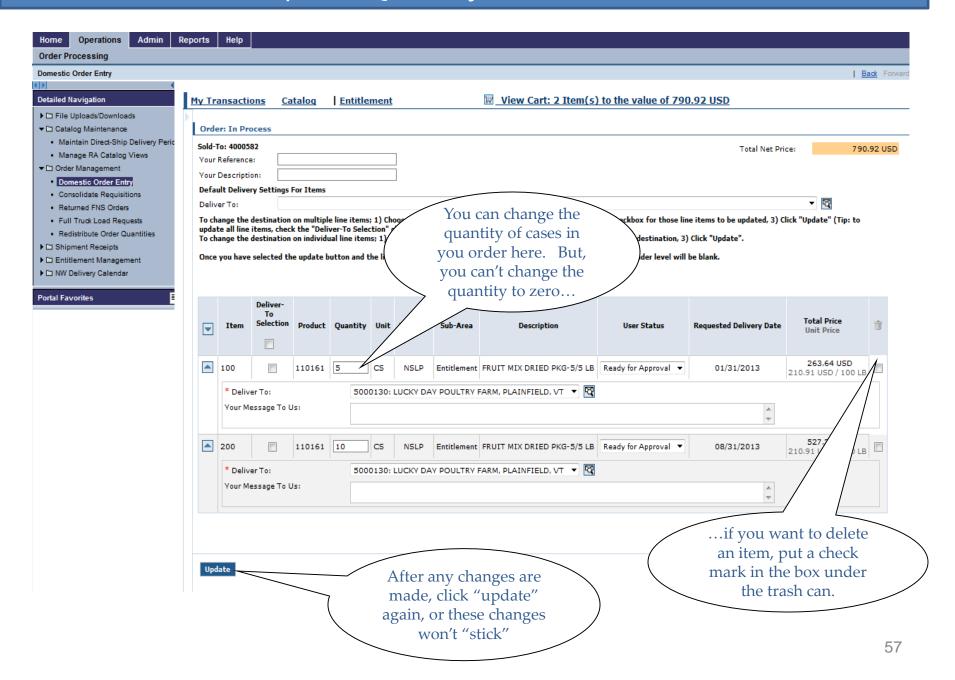
Click Update to save the deliver to locations



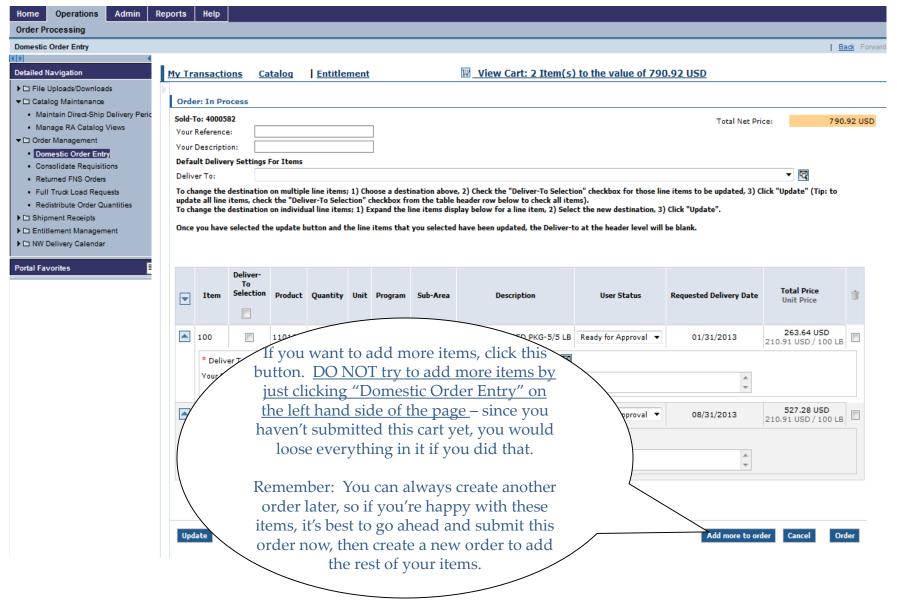
Or, you can assign one delivery location to all your items at once...



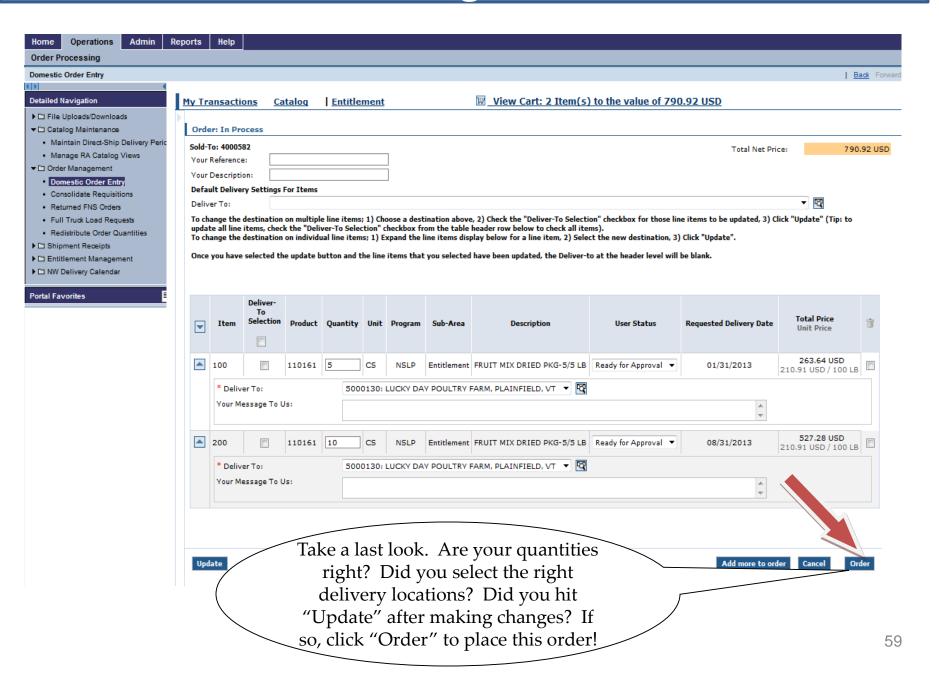
Update Quantity or Delete Items

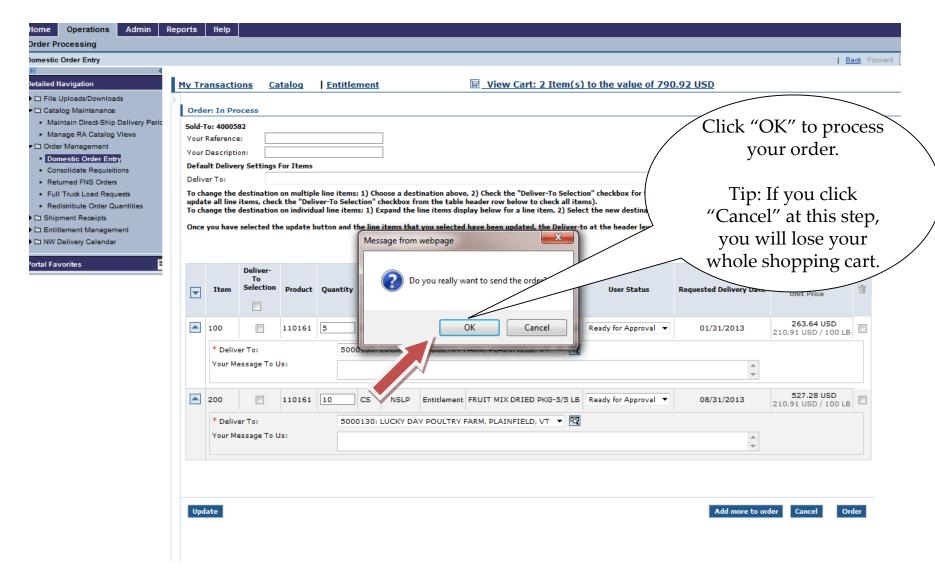


Adding More Items To Your Cart

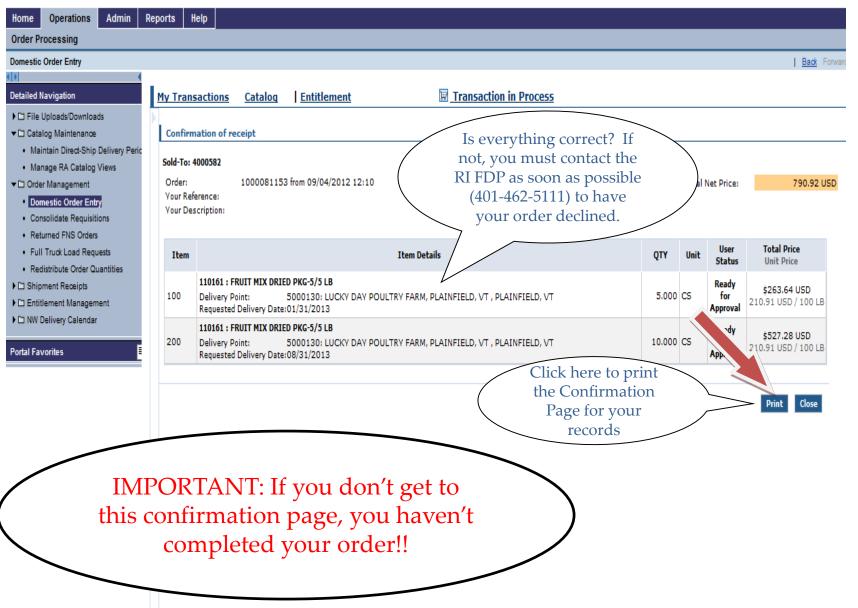


Submitting Your Order



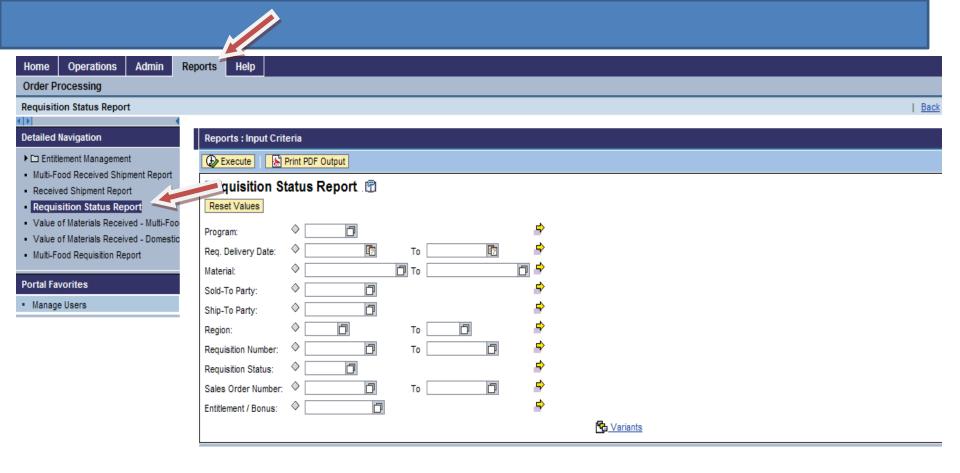


Confirmation of Receipt

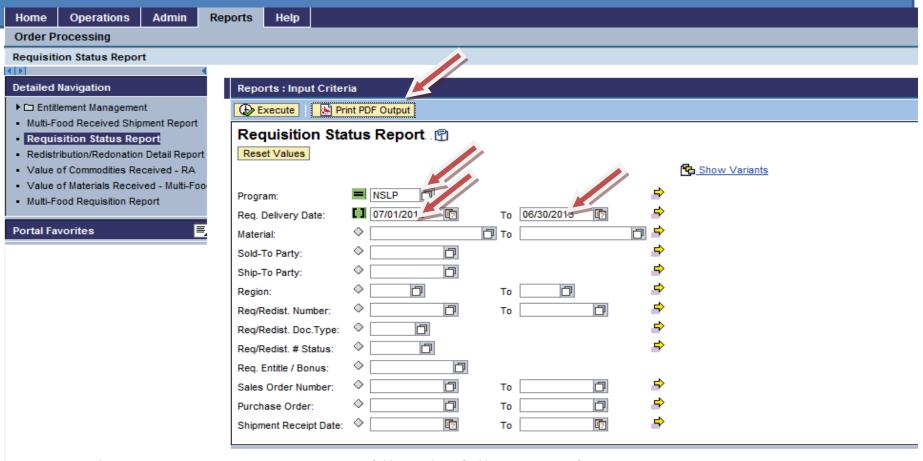


Running A Requisition Status Report

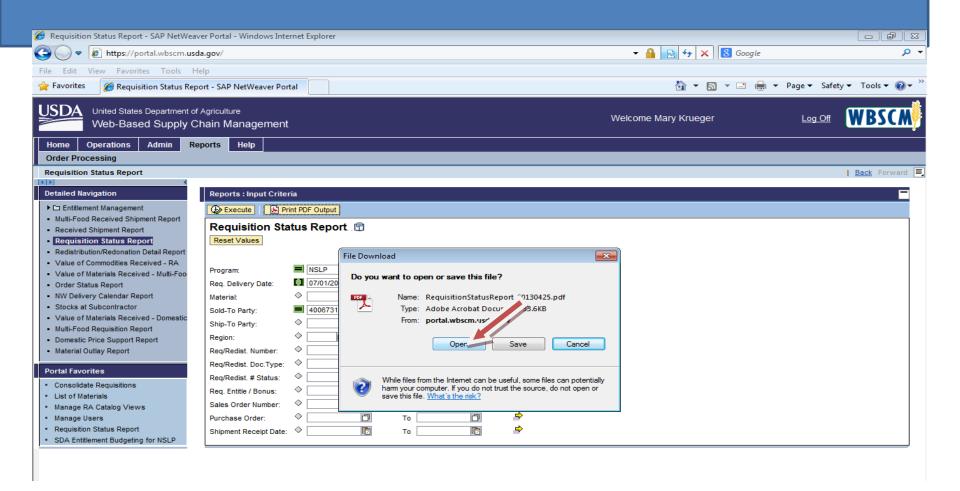
The Requisition Status Report shows school's the current status of their order. It can be used to see if ordered items have been submitted to USDA or cancelled, if delivery dates have been changed, or if items have been delivered to the warehouse.



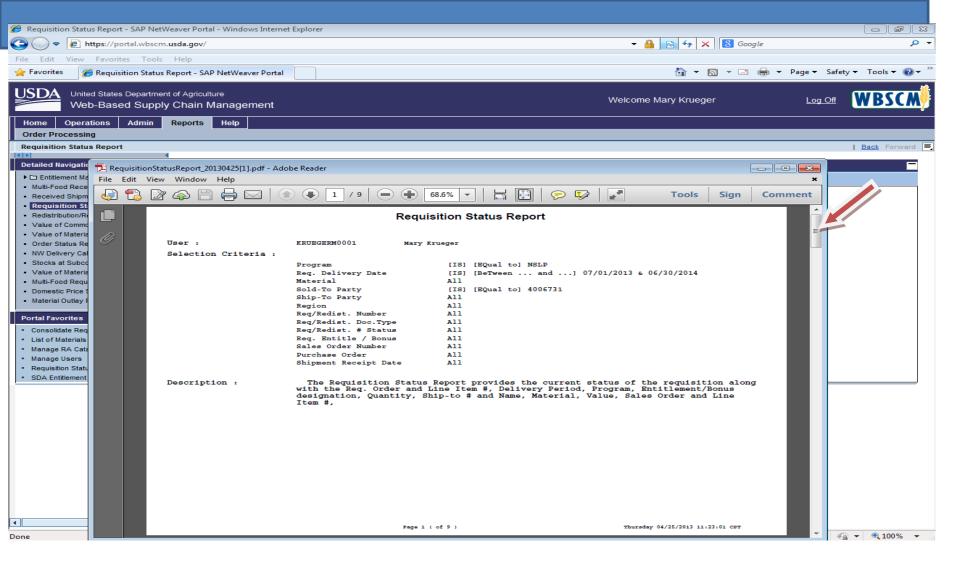
- 1. Once you've logged into WBSCM, click on the "Reports" tab near the top of the page.
- 2. In the "Detailed Navigation" box, click on "Requisition Status Report"



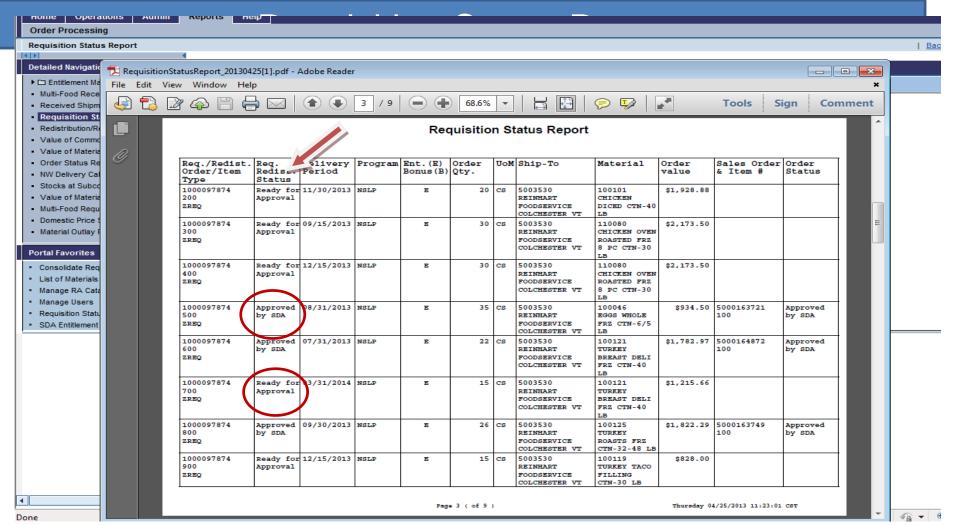
- 3. Under "Reports: Input Criteria" fill in the following information:
 - Enter "NSLP" for Program
 - Enter the dates for this school year for "Requested Delivery Date" for the School Year starting August 2015, enter "07/01/3015" to "06/30/2016"
 - You do not need to fill in any of the other boxes!
- 4. Click "Print PDF Output" this will create a PDF document that you can read on your computer. You do not need to be hooked up to a printer to click this button.



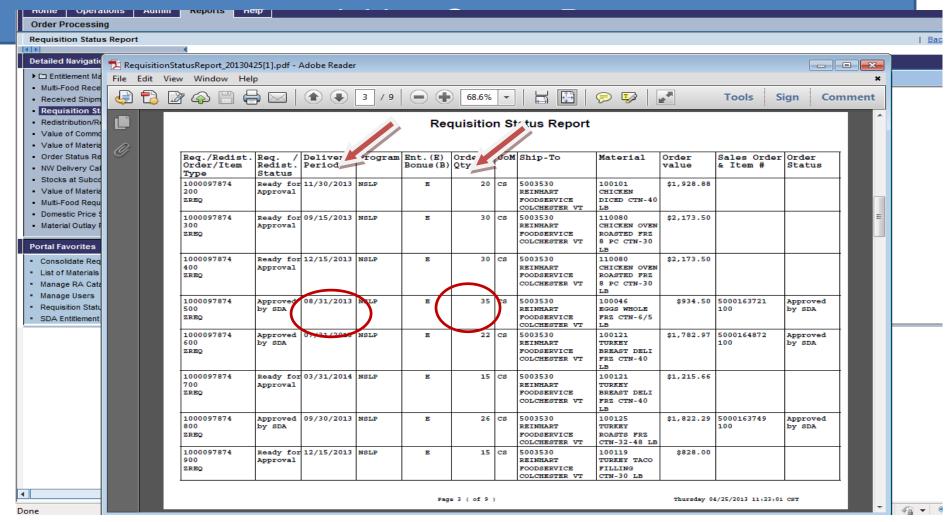
5. When the file download box pops up, click "Open"



The PDF of the Requisition Status Report will open up. The first page will look like this – it's nonsense – scroll through to the second page!

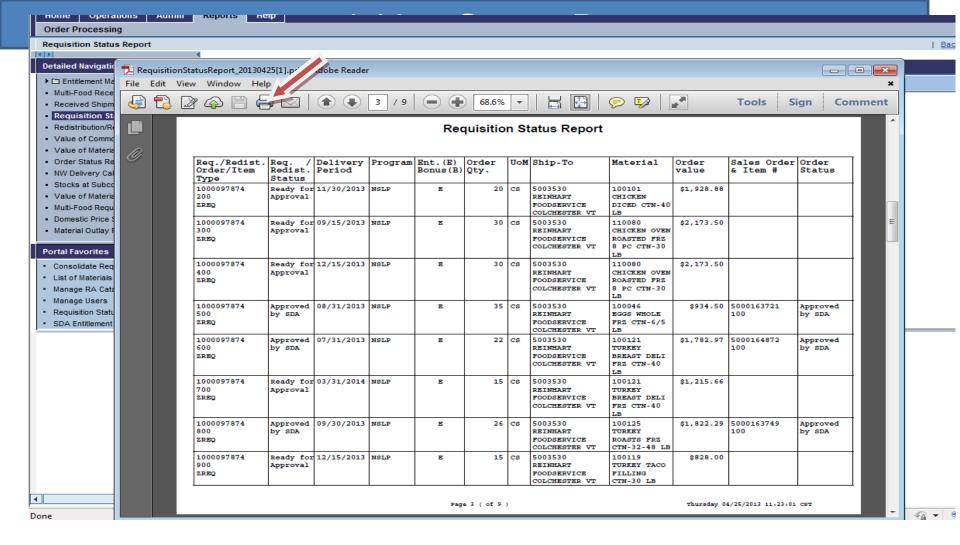


The "Req./ Redis. Status" column shows the current status of your order for that item. "Ready for Approval" means the order has been submitted to the State, but the State has not yet submitted the order to USDA. "Approved by SDA" means the State has submitted the order to USDA. "Cancelled" means that the State or USDA cancelled your order for this item. Throughout the year, you will see other status messages listed here, such as "On Invitation" and "Purchased", as USDA moves through the procurement process for these items.



Once the Status has changed to "Approved by SDA", check the "Delivery Period" column and the "Order Qty" column to see if there have been any changes.

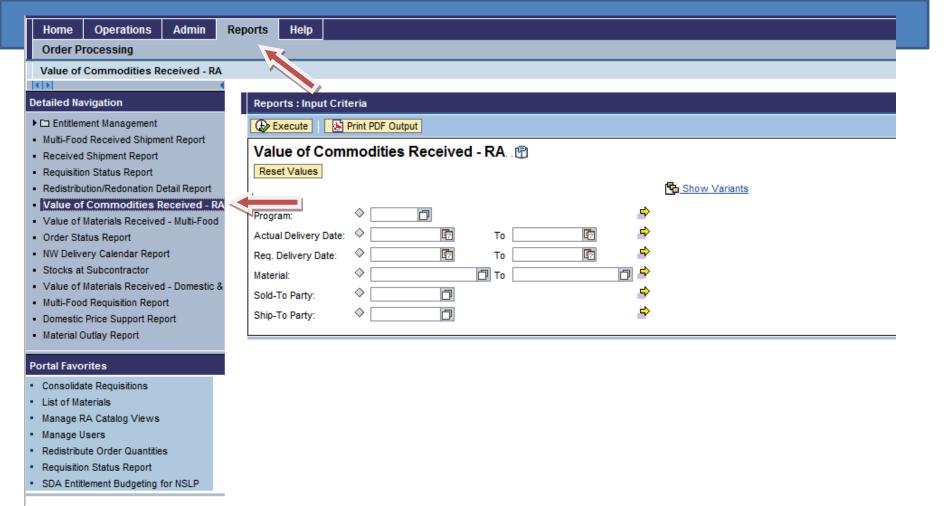
- For some items, the state may have moved a delivery period forward or back in order to share a truck with a neighboring state.
- Larger schools may notice that the quantity they ordered was adjusted up or down by a few cases this allows the State to order a full truckload.



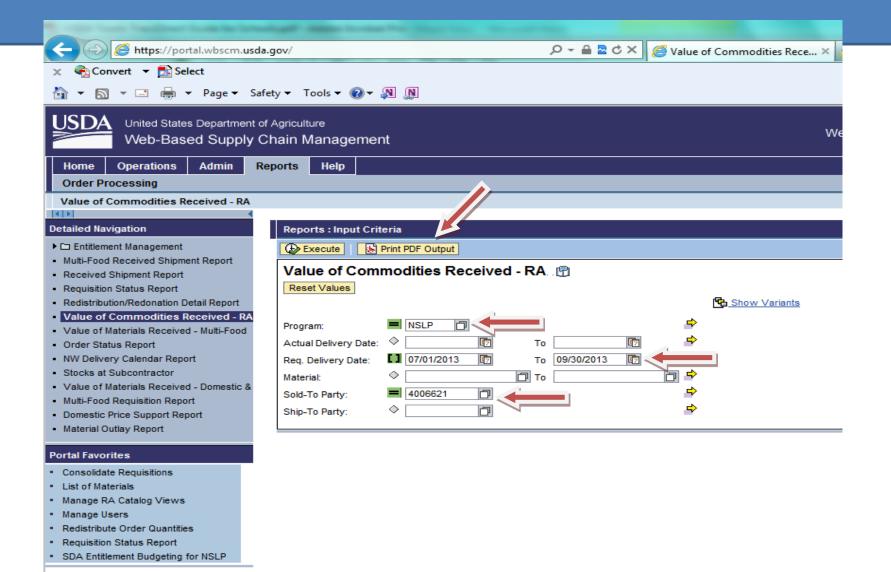
If you'd like, you can print or save this report for future reference.

Running A Value of Commodities Received – RA Report

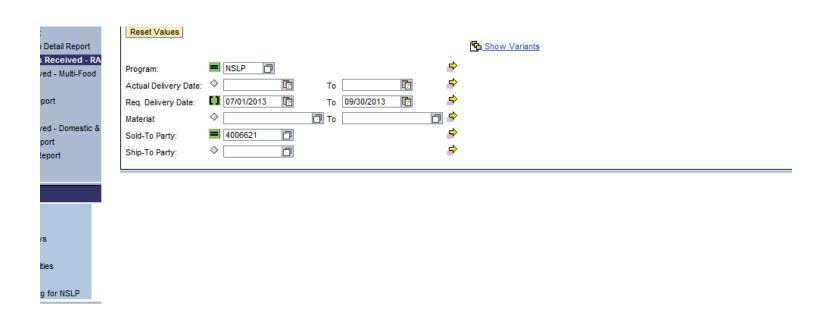
The Value of Commodities Received Report shows schools the Value of the USDA Foods they have received during a certain time period. Business Managers often ask for this information at the end of the School Year, and this is a report the Food Service Manager can run to provide that information.



- 1. Once you've logged into WBSCM, click on the "Reports" tab near the top of the page.
- 2. In the "Detailed Navigation" box, click on "Value of Commodities Received -RA"

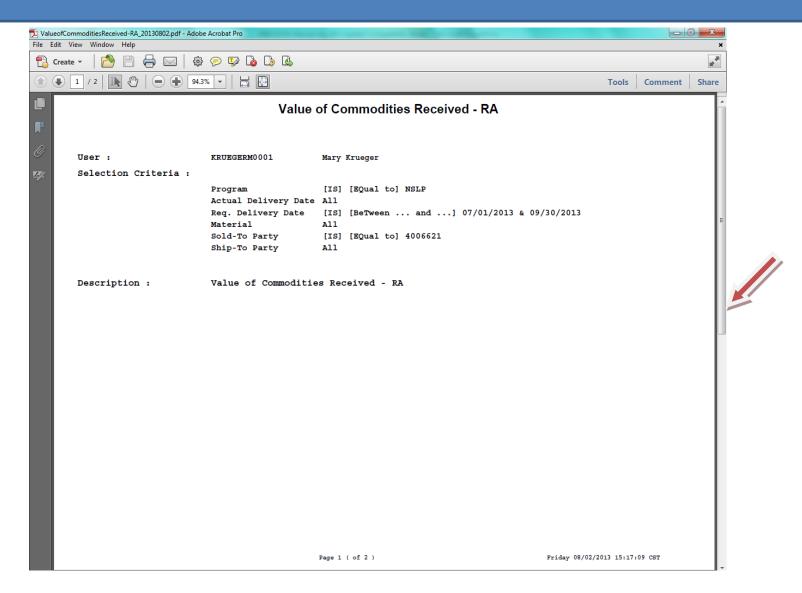


- Fill in "NSLP" for Program
- 2. Fill in the dates you'd like to check under "Req. Delivery Date"
- 3. Sold-To Party should be filled in with your RA ID number already.
- 4. Click "Print PDF Output" (You don't need to be hooked up to a printer to do this!)

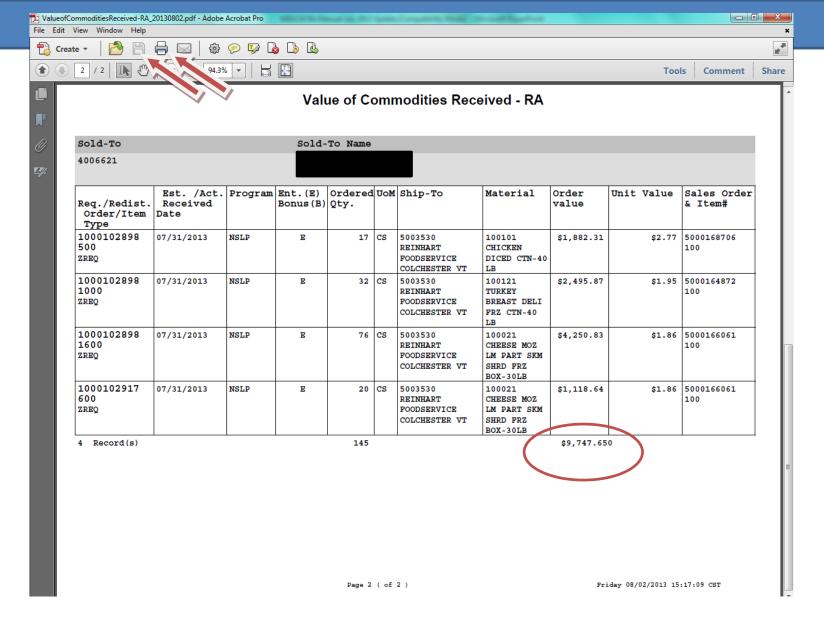




1. Click "Open"



1. The first page of the report is nonsense – use the arrow keys or the scroll bar to scroll down to page 2.



- 1. At the bottom of the report, you will see the total value of the USDA Foods you received during this time period.
- 2. You can save or print this report for your records.

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